



IMAP

DEALBOOK

2017

IMAP

DEALBOOK

2017

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The following pages showcase IMAP deals over the last 12-18 months, representing our collective transaction track record of delivering optimal M&A outcomes for our clients amid an ever-changing economic backdrop.

After a subdued 2016, this year started with a boom in M&A, largely ignited by a combination of excess liquidity - both in terms of debt finance as well as readily available and cheap

private equity capital. The market is focused on looking for quality businesses in which to invest or to acquire and is reflected in the notable increase of private equity involvement, representing nearly 30% of IMAP transactions, up from less than 20% in previous years. While uncertainty still prevails and deal flow is not back to 2015 levels, the expectation is that momentum will remain strong - we are on track to close upwards of 170 deals across IMAP in 2017.

Jurgis V Oniunas

IMAP Chairman

“Our greatest success is represented by the long-term relationships that we have built and that continue long after the transactions have closed.”

IMAP excels in the industrials sector and, combined with the number of deals in the TMT sector, account for nearly half of all IMAP transactions, with healthcare, consumer products and business services following close behind. The mid-market, specifically deals up to USD 500 million, remains IMAP's foundation and core focus. However, the breadth and scale of deals completed by IMAP member firms show we are capable of blockbuster

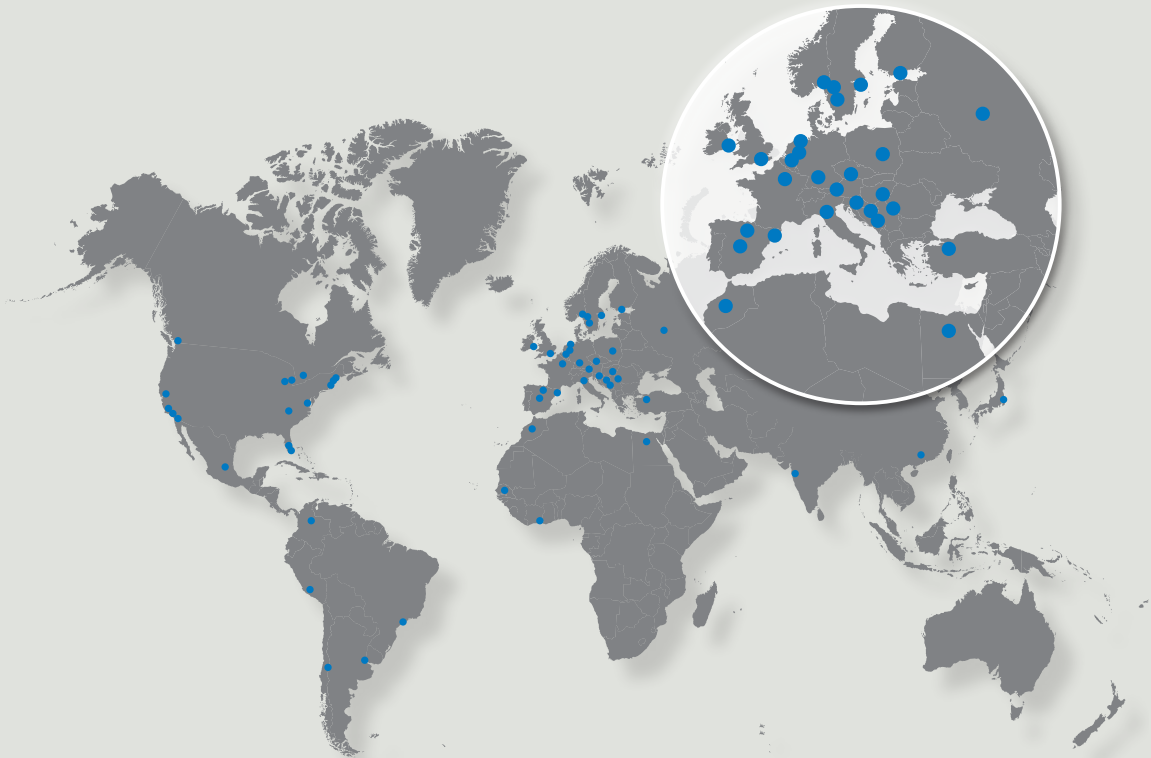
deals as well. Our teams in Canada, the U.K., Italy and the U.S. closed 5 large deals worth an aggregate USD 6 billion in the first half of 2017.

While cross-border deals hover steadily around 35%, in reality almost every transaction harnesses IMAP collaboration and participation. Our advisors are constantly working together to leverage the collective experience of more than 350 M&A professionals for local access to trade buyers and sellers, providing relevant, strategic sector insights, and robust valuation methods from around the world.

We have strengthened our global footprint in Poland, India, Spain and the UK and we now provide a very strong capital markets offering in London and Warsaw, alongside our very strong M&A offering. Our firms continue to win awards: Capstone Partners won the “Cross-Border Deal of the Year” at the 9th Annual International M&A Awards hosted by The M&A Advisor, for advising Arnold Industries on its acquisition by Bossard. Dresner Partners was named as a finalist in Information Technology and Telecom Deal of the Year, and North America Deal of the Year for The M&A Advisor's 9th Annual International M&A Awards. Our team in Poland was named Euromoney's Best Investment Bank in Poland and they also won the Excellence award for 2017.

Still, our greatest success is represented by the long-term relationships that we have built and that continue long after the transactions have closed. We know our clients come back to us because we deliver, transaction after transaction, intimate industry-related knowledge, excellence in execution and the very best tailored M&A financial advice.

About IMAP



Argentina
Belgium
Bosnia and
Herzegovina
Brazil
Canada

Chile
China
Colombia
Croatia
Czechia
Egypt

Finland
France
Germany
Hungary
India
Ireland

Italy
Ivory Coast
Japan
Mexico
Morocco
Netherlands

Norway
Peru
Poland
Russia
Senegal
Serbia

Slovenia
Spain
Sweden
Turkey
United Kingdom
United States

Founded in 1973, IMAP is one of the first and worldwide leading organizations for Mergers & Acquisitions. IMAP is located in 35 countries with more than 350 M&A advisors organized in international sector teams.

IMAP is specialized in the sale and the acquisition of companies as well as on strategic corporate finance advisory. Our customers are primarily family-owned, mid-sized companies, but also include large international corporations, as well as family offices and financial investors.

IMAP advisors successfully execute about 200 transactions per annum with a transaction volume of approximately USD 10 billion.

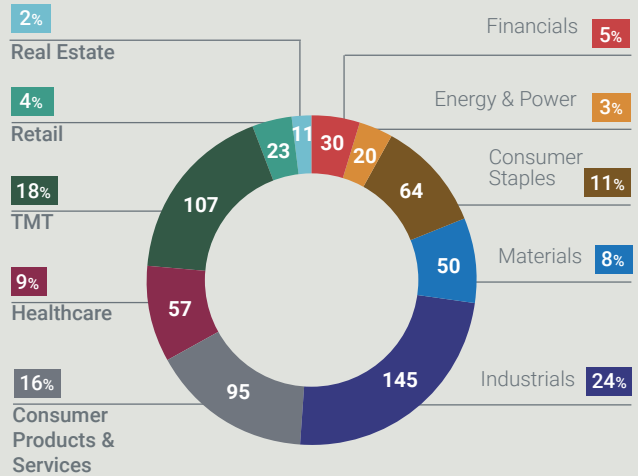
GLOBAL PERFORMANCE H1.2017

Undisclosed Values & Values up to \$500 million
(Based on number of transactions)

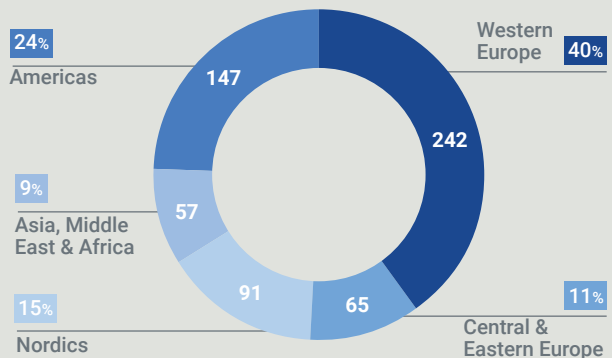
Rank	Financial Advisor
1	KPMG
2	Rothschild
3	PwC
4	Lazard
5	IMAP
6	Deloitte
7	Houlihan Lokey
8	Ernst & Young
9	Sumitomo Mitsui
10	JP Morgan

Source: Thomson Reuters

DEALS BY SECTOR 2014 - 2016



DEALS BY REGION 2014 - 2016







Consumer Products & Services



EDUCATIONAL SERVICES



SEB Sistema Educacional Brasileiro

Privately held education group
BRAZIL

Acquired 100% of Business Operations

Maple Bear Global Schools Ltd

International private school
CANADA

Advised on Sale of Company

Advised Maple Bear Global Schools, a Vancouver-based owner and operator of private schools, on its sale to SEB Sistema Educacional Brasileiro Ltda of Brazil, a unit of Pearson Education do Brasil SA.

EMPLOYMENT SERVICES



Main Street Capital Corporation

Private equity group
UNITED STATES

Minority Recapitalization

HW Staffing Solutions

Temp & perm staffing services
UNITED STATES

Advised on Sale of Company

Advised HW Staffing Solutions in its recapitalization by Main Street Capital Corporation. Main Street's growth equity investment will fund future acquisitions and expansion into new geographies.



1C Company

Developer and distributor of mass market software
RUSSIA

Acquired Subsidiary of the Target Company

UCMS Group

Payroll, HR and Accounting
RUSSIA

Advised on Sale of Russian Subsidiary

Advised UCMS Group, a payroll, HR and accounting firm, in its sale of a subsidiary to 1C Company, a Moscow-based developer and distributor of mass market software.



TALENT ENTERPRISE



Talent Enterprise Holding BV

Secondment / personnel employment services
NETHERLANDS

Acquired 100% of Business Operations

Interimworx Beheer BV

Secondment
NETHERLANDS

Advised on Sale of Company

Advised Interimworx Beheer, a provider of human resources and executive search consulting services, on its sale to employment agency Talent Enterprise Holding.

HOME FURNISHINGS



Premium Equity Partners GmbH

Private equity company
GERMANY

Acquired 100% of Business Operations

WEKA Group

Production and distribution of garden houses
GERMANY

Advised on Sale of Company

Advised Weka on its sale to a German private equity firm. Weka is the German market leader in design and development, production and distribution of ready-to-mount wooden construction kits in the premium house and garden segment. The management team of WEKA remains invested and will continue to execute the successful development of the company.



Lagercrantz Group AB

Swedish listed technology group
SWEDEN

Acquired 100% of the Shares

Kondator AB

Developer & marketer of accessories for office workplaces
SWEDEN

Advised on Sale of Company

Advised Kondator AB on its sale to Lagercrantz Group AB. Kondator develops and markets accessories for offices and workplaces. The majority of sales are generated in Sweden, but Kondator's exports are increasing to the Nordic region and to the rest of Northern Europe.



Sievi Capital Oyj and Investors Consortium

PEG / Investor consortium
FINLAND

Acquired 100% of Business Operations

Indoor Group Oy

Largest furniture retailer in Finland
FINLAND

Advised on Purchase of Company

Advised private equity firm Sievi Capital and a consortium of investors on the purchase of Indoor Group, Finland's leading home furniture and interior furnishing retailer.



FLEURON ENTERPRISES INC.

Rowley Company

Decorative window hardware and supplies
UNITED STATES

Acquired 100% of Business Operations

Fleuron Enterprises

Decorative window hardware
UNITED STATES

Advised on Purchase of Company

Advised Rowley Company, an industry leading provider of window hardware, on the purchase of Fleuron Enterprises, a manufacturer of decorative window products.



OTHER CONSUMER PRODUCTS



Champlain Capital Partners

Small and middle-market private equity fund

UNITED STATES

Acquired 100% of Business Operations

Master Cutlery, Inc.

Manufacturer of knives, swords and defense products

UNITED STATES

Advised on Sale of Company

Advised Master Cutlery, a prominent designer and manufacturer of crossbows, hunting knives, military & tactical gear and self-defense products on its acquisition by Champlain Capital, a private equity firm focused on small and middle market, niche businesses in manufacturing, consumer products, distribution and non-financial services.



SCOTT Sports SA

Manufacturer of bike and sporting articles
SWITZERLAND

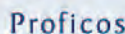
Acquired 100% of Business Operations

Bergamont Fahrrad Vertrieb GmbH including their Swiss assets

Full range provider of branded bikes
GERMANY

Advised on Sale of Company

Advised BMC Group on the sale of its AG Bergamont GmbH subsidiary to Scott Sports SA, including its international activities. BMC Group is specialized in racing-, mountain- and lifestyle bikes, just as Scott Sports SA is a producer of sports goods, with a focus on the business units bicycle, winter sports, motor sports and running. The successful brand Bergamont is ideally complementing this segment in particular in Germany, Austria and Switzerland.



Airopack

Dispensive packaging
NETHERLANDS

Acquired Selected Assets of Seller Business Operations

Proficos

Co-packer of cosmetic products
BELGIUM

Advised on Purchase of Company

Advised Proficos on selling its majority part of the activities to Airopack through its subsidiary, Airosolutions. Proficos is a full-service contract manufacturer of cosmetic products, based in Belgium. Proficos will continue to work with multiple globally leading personal care brand owners, such as Beiersdorf, Laboratoires Uрго, Omega Pharma, Lornamead, Evonik, Reckitt & Benckiser.



White Bridge Investments

Private equity fund
ITALY

Acquired Majority Control of Business Operations

Campus

Innovative functional foods ingredients market
ITALY

Advised on Purchase of Company

Advised White Bridge Investments SpA in the acquisition of a majority interest in Campus S.r.l., one of the fastest growing global innovative functional food ingredients companies. The deal has been financed by Banca Popolare di Milano (arranger) and Cariparma Crédit Agricole. The new shareholder will foster Campus' growth in international markets and enhance the organizational and commercial structure.



Champlain Capital Partners

Private equity
UNITED STATES

Acquired 100% of Business Operations

Stewart MacDonald Co.

Global e-tailer of luthier tools and guitar parts
UNITED STATES

Advised on Sale of Company

Advised Stewart MacDonald Co. on its sale to Champlain Capital Partners. Stewart MacDonald is the world's largest e-tailer of specialty tools and represents a new platform investment for Champlain, which plans to leverage the marketing and operational expertise of its principals to expand Stewart-MacDonald's iconic brands.



Bygghemma Finland Holding AB

Online building and hardware store
SWEDEN

Acquired 100% of Shares

M & M Visions Oy

Online building and hardware store
FINLAND

Advised on Sale of Company

Advised the shareholders of M&M Visions Oy, the company operating Talotarvike.com, in the sale of the shares in the company to Bygghemma AB.



New Water Capital

Private equity
UNITED STATES

Acquired 100% of Business Operations

KL Outdoor

Manufacturer of kayaks and portable toilets
UNITED STATES

Advised on Sale of Company

Advised KL Outdoor, a manufacturer of recreational equipment and portable toilets, on its sale to private equity firm New Water Capital.



R2P Pet management

Two senior management team members of the company
UNITED STATES

Acquired Majority Control of Business Operations

R2P Pet

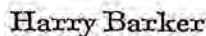
Designer and producer of pet toys and accessories
UNITED STATES

Advised on Management Buyout of Majority Control

Advised senior managers of R2P Pet, a designer and producer of pet toys and accessories, on the buyout of a majority control of the company.



OTHER CONSUMER PRODUCTS



Mission Pets

Designer, importer
and distributor of pet
products

UNITED STATES

Acquired 100% of Assets

Harry Barker, Inc.

Premium pet lifestyle
brand

UNITED STATES

**Advised on Sale of
Company**

Advised Harry Barker, a
premium pet lifestyle brand,
on its sale to Mission Pets,
a designer and distributor of
pet products.



Nedac Sorbo Group

Trading and distribution
of non-food products

NETHERLANDS

*Acquired Business
Operations*

Albert Horn Söhne GmbH & Co. KG

Designer and supplier
of greeting cards

GERMANY

**Advised on Sale of
Company**

Advised Albert Horn Söhne,
a designer and supplier of
greeting cards, on its sale to
Nedac Sorbo, a wholesale
distributor of non-food
household goods.



Capital Transmission

PEG

SWITZERLAND

*Acquired Investment
Interest in Seller's Business*

Ocedis

Swimming pool
sanitation and
equipment products

FRANCE

**Advised on Sale of
Company**

Advised Ocedis, a provider
of swimming pool
sanitation and equipment
products, on its sale to
Swiss private equity group
Capital Transmission.



Bon Pied

Holding company

FRANCE

*Acquired 100% of Business
Operations*

FARGEOT et CIE PodoWell

Comfort shoes for
plantar pathologies

FRANCE

**Advised on Sale of
Company**

Advised Fargeot & Cie, a
manufacturer of therapeutic
footwear, on its sale to
holding company Bon Pied.

PROFESSIONAL SERVICES



BISNODE

EU leading credit, market & business info provider

CZECH REPUBLIC

Acquired 100% Shares of Newly Spun-off Enterprise

IS OCTOPUS, s.r.o.

CZ leading credit info assessment system

CZECH REPUBLIC

Spin Off & Sale of the New Entity

Advised IS Octopus, a leading credit information assessment system company on its sale of their newly spun off enterprise to Bisnode, a EU leading credit and business information provider.



IMP Group International Inc.

Aerospace, defence and other businesses

CANADA

Acquired 100% of Business Operations

Blue Ocean Contact Centers

High-tech business process outsourcing

CANADA

Advised on Sale of Company

Advised Blue Ocean Contact Centers on its sale to IMP Group International Inc. Blue Ocean provides customer service solutions for world-class companies who are leaders in technology, travel, retail, grocery, wellness, tourism and automotive industries. The transaction will enhance the customer contact center segment of IMP's Information Services Division.



Mid Europa Partners LLP

Leading PE fund focused on growth markets

UNITED KINGDOM

Acquired 100% of Business Operations

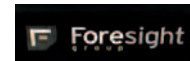
Customer Management Center

Largest Turkish independent call center operator

TURKEY

Advised on Sale of Company

Advised ISS, a global leading facility services provider, on the sale of its call centre activities in Turkey to Mid Europa Partners, a leading buyout investor focused on the growth markets of Central and Eastern Europe and Turkey. This divestment is part of the execution of ISS's global strategy and alignment of its business platform.



Foresight Group

Private equity firm

UNITED KINGDOM

Acquired a Significant Minority Interest

Government Grants and Tax Consultants Ltd

R&D tax credit consulting

UNITED KINGDOM

Initiated the Transaction and Advised the Vendors

Advised the shareholders of Government Grants and Tax Consultants Ltd ("GGTC") in arranging a significant minority investment in GGTC and its wider Group from private equity investors, Foresight Group ("Foresight"). GGTC provides research and development tax credit support to UK-based SMEs. The investment will support the growth of the business and aid the development of other companies in the Group.



PROFESSIONAL SERVICES



TMF Group B.V.
Financial, legal and HR
admin services
NETHERLANDS

*Acquired 100% of Business
Operations*

**UCMS Group
EMEA Ltd.**
HR, payroll and
accounting services in
CEE
CYPRUS

**Advised on Sale of
Company**

Advised on the sale of
UCMS Group to TMF Group
in an upfront, cash financed
deal.

**ABN AMRO Bank
N.V.**
Bank
NETHERLANDS

Provided Term Loan Facility

**The Human
Network Holding
B.V.**
Multi-disciplinary
professional services
firms
NETHERLANDS

**Advised on Restructuring
Financial Obligations**

Advised The Human
Network Holding B.V.,
a multi-disciplinary
professional services firm,
on restructuring financial
obligations in a transaction
with ABN AMRO Bank.

Relo Group, Inc.
Relocation services
JAPAN

*Acquired Majority Control
of Business Operations*

**Associates for
International
Research, Inc.**
Provider of data and
consulting services
UNITED STATES

**Advised on Sale of
Company**

Advised AIRINC, a provider
of data and consulting
services to organizations
as a part of their workforce
globalization strategy,
on its sale to Relo Group,
a provider of relocation
services to Japanese
companies.

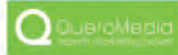
**Private and
Institutional
Investors**
Financial investors
HUNGARY

*Acquired 26.8% of Company
Shares through IPO*

**Duna House
Holding**
Real estate brokerage
and investments
HUNGARY

Advised on Tender

Advised Duna House,
Central-Eastern Europe's
largest real estate agency
holding, on the tendering
of shares on the Budapest
Stock Exchange, a private
placement of EUR 4.6
million and a public sale of
shares for EUR 3.9 million.






Moore Stephens Belgium

Accountancy and consulting
BELGIUM

Acquired Majority Control of Business Operations

Engelen & Partners nv

Accountancy and consulting
BELGIUM

Advised on Purchase of Company

Advised accounting and consulting firm Moore Stephens Belgium on the purchase of accounting services company Engelen & Partners.

Intentional Holding

Digital agency
BELGIUM

Acquired 100% of Business Operations

Linkman

Digital agency
BELGIUM

Advised on Purchase of Company

Advised Intentional Holding on the purchase of digital advertising agency Linkman.

Synergia Capital Partners

Private equity firm
NETHERLANDS

Management Buyout

The Human Network Group B.V.

Secondment employment
NETHERLANDS

Advised on Sale of Company

Advised The Human Network Group, a management consulting and secondment employment specialist, on its sale to private equity group Synergia Capital Partners.

MML Capital Partners

Investor in SMEs based in Ireland
IRELAND

Acquired Majority Control of Business Operations

Agenda Communications

Congress management and ophthalmology society
IRELAND

Advised on Sale of Company

Advised Agenda Communications, a conference management organization, on its sale to MML Capital Partners, a PE firm focused on Irish SMEs.



PROFESSIONAL SERVICES

STK IN s.r.o.
Technical inspection center
CZECH REPUBLIC

Acquired 100% of Business Operations

STK DECIN 35.02, a.s.
Car inspection centers in Usti and Decin
CZECH REPUBLIC

Advised on Sale of Company

Advised car inspection center STK DECIN 35.02 on its sale to STK IN.

TRANSPORTATION SERVICES



Keolis
World leader in public transport operations
FRANCE

Acquired 100% of Business Operations

LES COCCINELLES
Public transport operations for disabled people
FRANCE

Advised on Sale of Company

Advised Les Cocinelles, a provider of public transport operations for disabled people, on its sale to Keolis, a global leader in public transportation operations.

TRAVEL SERVICES



Interamerican Investment Corporation
Multilateral organization
UNITED STATES

Provided Growth Funding

Mountain Lodges of Peru
Provides travel experiences and manages hotels
PERU

Advised on the Placement of Debt and Restructuring of Financial Obligations

Advised Mountain Lodges of Peru on the placement of debt and restructuring of financial obligations in a transaction with Interamerican Investment Corporation.



Travel Adventures GmbH
Provider of study language travels / schools
GERMANY

Acquired 100% of Business Operations

iSt Internationale Sprach- und Studienreisen GmbH
Provider of study language travels
GERMANY

Advised on Sale of Company

Advised iSt Internationale Sprach- und Studienreisen GmbH, a Heidelberg-based language school operator, on the sale of the company to Travel Adventures GmbH.





Consumer Staples



AGRICULTURE AND LIVESTOCK



Wilmar Sugar Holdings

Leading agribusiness group
SINGAPORE

Acquired Investment Interest

Shree Renuka Sugars Limited

Producer of raw sugar and by-products
INDIA

Advised on Strategic Investment in the Company

Advised Renuka Sugars, an Indian producer of raw sugar and by-products, on the strategic incoming investment made by Wilmar Sugars, a leading agribusiness group based in Singapore.

FOOD AND BEVERAGE



Fuji Oleos America do Sul, Importação, Serviços e Comercio de Produtos Alimenticios Ltda.

Operates as a subsidiary of Fuji Oil Co., Ltd.
BRAZIL

Acquired Majority Control of Business Operations

Harald Indústria e Comércio De Alimentos Ltda.

Chocolate manufacturer
BRAZIL

Advised on Purchase of Company

Advised Fuji Oleos America do Sul, Importacao, Servicos e Comercio de Produtos Alimenticios Ltda., on its purchase of the chocolate manufacturer Harald Indústria e Comércio De Alimentos Ltda.



Gradiente

Private equity fund
ITALY

Acquired 100% of Business Operations

Buona Compagnia Gourmet

Italian company active in the fresh-food industry
ITALY

Advised on Sale of Company

Advised Assietta Private Equity Sgr S.p.A. in the divestment of 100% stake in Buona Compagnia Gourmet S.r.l., a leading Italian company active in the production of fresh potato gnocchi, spätzle, ready-to-eat sauces and other products of the Ligurian tradition.



Ardian France S.A.

Private equity fund
FRANCE

Acquired 100% of Business Operations

Irca

B2B sweet and salty products manufacturer
ITALY

Advised on Purchase of Company

Advised the private equity fund Ardian in the acquisition of a majority stake in Irca, one of the leading one-stop-shop for bakeries, pastry shops, industrial clients and Ho.Re. Ca. The transaction marks the fifth Italian investment which Ardian has made through its Mid-Cap funds.



Biscuits Bouvard
French biscuits
producer and marketing
FRANCE

**Acquired 100% of Business
Operations**

Euro Cakes S.p.A.
Sponge-based cakes
manufacturer
ITALY

**Advised on Purchase of
Company**

Advised the French group Biscuits Bouvard in the acquisition of 70% stake in Eurocakes S.p.A., a leading Italian company active in the production of sponge-based snacks. Altogether Biscuits Bouvard and Euro Cakes employ around 1,250 staff and achieve annual sales of about €260 million. Through the acquisition, Biscuits Bouvard will now earn 32% of its turnover outside France.



Monviso
Gourmet and healthy/
functional bakery
products
ITALY

**Acquired 100% of Business
Operations**

Biscotteria Tonon
Italian producer of
biscuits and crackers
ITALY

**Advised on Purchase of
Company**

Advised Monviso S.p.A., a company fully owned by the private equity fund PM & Partners, in the acquisition of Biscotteria Tonon, Italian company with an almost century-old tradition in the production of biscuits, pastry and crackers. The acquisition allows Monviso to widen its product portfolio and to create an Italian based group active in the premium bakery segment.



**Charlier-Brabo
Group N.V.**
Distribution of food and
non-food products
BELGIUM

**Acquired 100% of Business
Operations**

Elvea
Tomato sauce producer
ITALY

**Advised on Sale of
Company**

Advised the shareholders of Elvea S.p.A., active in the tomato sauce segment, with a leadership position with the brand Elvea in Benelux, in the disposal of 100% of Charlier-Brabo Group N.V.



Lucano 1894
Production of the
famous "Amaro
Lucano" brand
ITALY

**Acquired 100% of Business
Operations**

**"Limoncetta
di Sorrento"
trademark**
Production of the
famous "Limoncetta di
Sorrento"
ITALY

**Advised on Sale of
Company**

Advised Campari Group for the sale of Limoncetta di Sorrento brand and related assets to Lucano 1894 S.r.l. the owner of the Amaro Lucano brand. The business sold consists of the Limoncetta di Sorrento trademark, a lemon based liqueur brand, and 100% of the share capital of Alimenta S.r.l., owner of the plant for the production of the concentrate.



FOOD AND BEVERAGE



Aceites Borges Pont, S.A.U. (subsidiary of Borges International Group, S.L.U.)

Healthy and wholesome food company
SPAIN

Acquired Majority Control of Business Operations

Ortalli SpA.
Production of vinegar-based products
ITALY

Advised on Sale of Company

Advised the shareholders of Ortalli S.p.A., Italian family business engaged in the production of Ortalli branded premium IGP Balsamic Vinegar of Modena, DOP Traditional Vinegar of Modena and vinegar-based condiments, for the sale of a majority stake in the company to the Spanish group Borges.



Diana Holding
Moroccan industrial holding company
MOROCCO

Acquired a Majority Stake in the Company

Societe Atlantic Sardine Anchovies Tantan («ASAT»)
Producer & exporter of canned sardines & mackerels
MOROCCO

Advised on Sale of a Majority Stake in the Company

Advised Societe Atlantic Sardine Anchovies Tantan, a subsidiary of El Jabri, on its sale to Diana Holding. The group up till now was investing in sectors such as agriculture, husbandry or soft drinks. Diana Holding will invest in the construction of a sardine-mackerel manufacturing unit in Agadir. Output from this plant will be exported mostly to Europe and USA.



AS Group
Leading food and beverage producer
BOSNIA AND HERZEGOVINA

Acquired Majority Control of Business Operations

Vegafruit d.o.o.
Leading processors of vegetables and fruit
BOSNIA AND HERZEGOVINA

Advised on Sale of Company

Advised Vegafruit, a fruit and vegetable processor, on its sale to AS group, a leading food and beverage producer.



Yellow Point Equity Partners
Private equity firm
CANADA

Acquired Majority Control of Business Operations

Foley's Candies Ltd.
Chocolate manufacturer and wholesale distributor
CANADA

Advised on Sale of Company

Advised Foley's Candies, a chocolate producer and retailer, on its sale to PE firm Yellow Point Equity Partners.



Perwyn

Private equity firm
UNITED KINGDOM

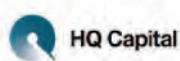
Acquired 100% of Business Operations

Mellow Party

Producer of marshmallows
BELGIUM

Advised on Sale of Company

Advised Mellow Party, a marshmallow confectioner, on its sale to PE firm Perwyn.



HQ Equita GmbH

Investment company
GERMANY

Acquired Majority Control of Business Operations

WELL PLUS TRADE Holding GmbH

Sports and dietary nutrition
GERMANY

Advised on Sale of Company

Advised four majority shareholders of Well Plus Trade, a leading provider of sports and dietary nutrition with known brands Power System and Slim System, on the sale of their stake to HQ Equita, a German mid-market investment fund. The managing directors remained invested and continue to run the business.



Rotkäppchen-Mumm Sektellereien GmbH

Major German producer of sparkling wine and spirits
GERMANY

Acquired 100% of Business Operations

Ruggeri & C. S.p.A.

Renowned Italian sparkling wine producer
ITALY

Advised on Purchase of Company

Advised Rotkäppchen-Mumm, a family-owned company and leading producer of sparkling wines, on the acquisition of Ruggeri, a prestigious award-winning Italian prosecco specialist.



Wagner Holding GmbH

Family Office
GERMANY

Acquired 40.87% of Business Operations

Dr. Förster AG

Natural cosmetics and superfoods
GERMANY

Advised on Purchase of Company

Advised Wagner Holding on the purchase of Dr. Förster, a manufacturer of high-quality products for natural cosmetics, organic food supplements and nature-based OTC medicines. Wagner Holding acquired a majority position in the company alongside VR Equitypartner and a private investor.



FOOD AND BEVERAGE

PAMICA



Pamica AB

Swedish private equity firm
SWEDEN

Acquired Majority Control of Business Operations

InCup Sweden AB

Coffee service operator
SWEDEN

Advised on Purchase of Company

Advised Swedish private equity firm Pamica on the purchase of coffee service operator InCup.

PAMICA



Pamica AB

Swedish private equity firm
SWEDEN

Acquired Majority Control of Business Operations

Beans AB

Coffee service operator
SWEDEN

Advised on Purchase of Company

Advised Swedish private equity firm Pamica on the purchase of coffee service operator Beans.



Idea Team Group

Player in organic food niche market
ITALY

Acquired Investment Interest in Seller's Business

Ki Group S.p.A.

Wholesale distribution of organic/natural products
ITALY

Advised on Sale of Company

Advised organic food distributor Ki Group on the sale of an investment interest to Idea Team Group, a grocery wholesaler with a presence in the organic food market.

SODALIS
HOLDING DI PARTECIPAZIONE



Sodalis Group

Italian leader in the home & personal care market
ITALY

Acquired Majority Control of Business Operations

Novamex S.A.

Ecological cleaning and body hygiene products
FRANCE

Advised on Purchase of Company

Advised Sodalis Group in the acquisition of a 100% stake in Inventia S.A.S., holding of Novamex S.A., a French company leading in the production and marketing of home and personal care ecofriendly products under the brand "L'Arbre Vert".

HOUSEHOLD AND PERSONAL PRODUCTS



Perwyn

Private equity firm
UNITED STATES

Acquired 100% of Business Operations

HALO Innovations, Inc.

Safe sleeping environment products for infants
UNITED STATES

Advised on Sale of Company

Advised HALO Innovation, an award-winning leader in the design, manufacturing and marketing of infant health and safety products, on its sale to Aden + Anais, an infant fabric product producer and portfolio company of private equity firm Swander Pace Capital.



Active Capital Company

Dutch private equity firm
NETHERLANDS

Acquired Majority of the Company

Codi Group

Producer of wet wipe products
NETHERLANDS

Advised on Sale of Company

Advised private equity firm Value Enhancement Partners on the sale of Codi Group, a manufacturer of wet wipe products, to private equity firm Active Capital in a leveraged buyout transaction.



Global Cosmed S.A.

Producer of household chemicals and cosmetics
POLAND

Acquired 100% of Shares

Global Cosmed Group S.A.

Producer of household chemicals and cosmetics
POLAND

Advised on Purchase of Company

Advised Global Cosmed Group, a producer of household chemicals and cosmetics, on its sale to publicly traded Global Cosmed.

OTHER CONSUMER STAPLES

HOKUETSU KISHU PAPER GROUP



Hokuetsu Kishu Paper Co Ltd

Paper manufacturer
JAPAN

Acquired Alpac pulp mill

Alpac Forest Products Inc

Pulp manufacturer
CANADA

Represented the Seller

Advised Alpac Forest Products Inc., on its sale to Hokuetsu Kishu Paper Co Ltd. The purchase includes Alberta-Pacific Forest Industries (Alpac) pulp and woodlands operations based in Boyle, Alberta together with Alpac Pulp Sales Inc. located in Vancouver, British Columbia. Alpac operates the newest pulp mill in North America producing 650,000 tonnes of hardwood and softwood pulp annually from its 6.5 million hectare forest management area.



OTHER CONSUMER STAPLES

Blumen

Horticulture seeds, and other garden products
ITALY

Acquired Selected Assets of Seller Business Operations

Fito, DueCi, Get Off

Garden care & pet care brands
UNITED KINGDOM

Represented the Buyer

Advised Blumen Group, Italian company majority-owned by the PE fund IGI SGR, in the acquisition of the brands Fito, DueCi and Get Off, owned by the German group Henkel. Fito and DueCi are leaders in the Italian garden care market, Get Off is leader in the UK pet care market.

Oy Transmeri Ab

Importer and distributor of daily consumer goods
FINLAND

Acquired 100% of Business Operations

Ibero Oy

Importer and wholeseller of affordable jewelry
FINLAND

Advised on Sale of Company

Advised Ibero Oy, an affordable jewelry wholesaler, on its sale to Oy Transmeri, an importer and distributor of daily consumer goods.

TEXTILES AND APPAREL

Pyka Oy

Wholesaler of general sports and outdoor textiles
FINLAND

Acquired 100% of Shares

North Outdoor

Wholesaler and manufacturer of merino wool clothes
FINLAND

Advised on Sale of Company

Advised North Outdoor, a wholesaler and manufacturer of merino wool clothes, on its sale to Pyka, a wholesaler of general sports and outdoor textiles.





Energy & Power



ALTERNATIVE ENERGY SOURCES



Brookfield Renewable Energy Partners (BREP)

Renewable power platform with more than 10 KMW
CANADA

Acquired Majority Control of Business Operations

ISAGEN S.A. E.S.P

Third largest energy generating company in Colombia
COLOMBIA

Advised on Sale of Company

Represented Ministerio de Hacienda y Crédito Público de Colombia in its sale to Brookfield Renewable Energy Partners (BREP) of 57.6% of the outstanding common shares of Isagen S.A. from the Colombian government. The transaction aligns with Brookfield's objective of building its global renewable energy business with high quality, predominantly hydro assets.



Arkados Group

Internet of Things software provider
UNITED STATES

Acquired 100% of Assets

SolBright Renewable Energy

Renewable energy design and development
UNITED STATES

Advised on Sale of Company

Advised SolBright, a renewable energy solutions design and development company, on its sale to Arkados Group, a provider of scalable and interoperable industrial Internet of Things (IoT) solutions focused on industrial automation and energy management.



GENERATE CAPITAL

Generate Capital

Renewable energy private equity company
UNITED STATES

Acquired 100% of Business Operations

Fremont Community Digester

Anaerobic digester waste to energy facility
UNITED STATES

Advised on Sale of Company / Acted as Court Appointed Receiver

Acted as court appointed receiver and advisor to Fremont Community Digester, an anaerobic waste to energy facility, on its sale to Generate Capital, a PE firm focused on renewable energy investments.



PowerStream Inc.

Regional electricity distributor
CANADA

Merged with Enersource and Horizon Utilities to form Alectra Inc.

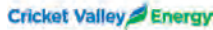
Alectra Inc.

Electricity utility and distributor
CANADA

Alectra Simultaneously Acquired Hydro One Brampton

Advised PowerStream on Merger and Acquisition

Advised PowerStream on its merger with Enersource and Horizon Utilities to form Alectra Inc. and on the simultaneous acquisition of Hydro One Brampton. The multi-faceted transaction led to the creation of the largest municipally-owned electric utility in Canada.



JERA Co. Inc.

Leading power utility in Japan
JAPAN

Acquired 44% of Equity Interest

Cricket Valley Energy Center

Planned natural gas power plant
UNITED STATES

Advised on Investment

Advised JERA Co., a JV between Chubu Electric Power Company and Tokyo Electric Power Company, on the investment in a 1,100 MW natural gas-fired power generation project in New York State, called Cricket Valley Energy Center.



Sdiptech AB

PE investing in technical infrastructure companies
SWEDEN

Acquired Majority Control of Business Operations

Unipower AB

PQ measurement and smart grid system products
SWEDEN

Advised on Sale of Company

Advised Unipower, a technological leader in the area of power quality measurement and smart grid system solutions, on its sale to Sdiptech, an engineering company and provider of niche technical services and products for urban infrastructures.

2D financial services, a.s.

Special Purpose Vehicle
CZECH REPUBLIC

Acquired 100% of Business Operations

Energo Future, a.s.

Woodchips CHP power plant, 5.8MW
CZECH REPUBLIC

Advised on Sale of Company

Advised Energo Future, a 5.8MW woodchip CHP power generator, on its sale to SPV 2D Financial Services.

Undisclosed Buyer

Family Office
SPAIN

Acquired 100% of Business Operations

Saltos del Tiétar

Production of electricity with four mini hydro plants
SPAIN

Advised on Sale of Company

Advised Saltos del Tiétar, an electricity producer with four mini hydro plants, on its sale to an undisclosed family office.



POWER



BHP Billiton

Mining group
AUSTRALIA

Secured long-term power based on the construction of a new combined cycle power plant

Kelar S.A.

Power generator
CHILE

Financial Advice on Bidding Process

Acted as financial advisor to BHP Billiton on the bidding process to secure long-term power based on the construction and operation of Kelar (517 MW) combined cycle power plant.



BluEarth Renewables

Focused on commercial scale renewable energy development
CANADA

Acquired 100% of Business Operations

Tyson Creek Power Corp

Operates a hydroelectric power generation facility
CANADA

Advised on Sale

Advised Tyson Creek Power Corp, a hydroelectric power facility on its sale to BluEarth Renewables. Tyson has a peak capacity of 9.3 megawatts, and a long-term Electricity Purchase Agreement with BC Hydro for its energy production, extending to 2049. As an independent renewable power producer, BluEarth's goal is to build, own and operate wind, run-of-river hydroelectric and solar generation projects across North America.

TRANSPORTATION AND INFRASTRUCTURE

Undisclosed Buyer

Multi-commodity wholesale and trading
SWITZERLAND

Acquired Selected Assets of Seller's Business Operations

Repower Romania

Supplier of electricity and services to SMEs
ROMANIA

Advised on Purchase of Company

Advised an undisclosed Swiss-based commodity trading company on the purchase of Repower Romania, a supplier of electricity and power services to SMEs.

Rosneft NK

Major Russian integrated oil company
RUSSIA

Acquired Majority Control of Business Operations

Lavna Oil Terminal

Oil terminal in Murmansk
RUSSIA

Advised on Sale of Company

Advised on the sale of the Lavnia oil terminal to Rosneft, Russia's leading integrated oil company.

WATER AND WASTE MANAGEMENT



Pure Technologies

Develops technologies for water pipelines
CANADA

Acquired 100% of Business Infrastructure

Wachs Water Services

Water flow control maintenance & support
UNITED STATES

Advised Company on Sale

Advised Wachs Valve and Hydrant Services, LLC ("Wachs Water Services") on its acquisition by Pure Technologies Ltd. Wachs Water Services is a leading provider of flow control maintenance and support, leak detection and related asset management services to the water sector in the United States.



Empresas Públicas de Medellín E.S.P.

Multi-utility provider of regulated services
COLOMBIA

Acquired 100% of Business Operations

Aguas de Antofagasta S.A.

Water company serving Antofagasta Region, Chile
CHILE

Advised on Purchase of Company

Advised Empresas Publicas de Medellin, a multi-utility provider of regulated services, on its cross-border acquisition of the water company Aguas de Antofagasta, based in Chile.





Financials



BANKS

BROKERAGE



Private Investors
Private investors
COLOMBIA

Provided Additional Working Capital

Credivalores Crediservicios S.A.S.
Non-regulated financial entity
COLOMBIA

Advised on Securing Capital

Advised Credivalores Crediservicios S.A.S. in a transaction with private investors on providing additional working capital.

Private Investors & CM Porfolio S.A.
Construction and other services
ARGENTINA

Acquired 100% of Business Operations

Banco Interfinanzas S.A.
Commercial bank
ARGENTINA

Advised on Sale of Company

Advised the shareholders of commercial bank Banco Interfinanzas on the sale of the bank to a group of private investors.

Rakuten Securities
Online brokerage firm
JAPAN

Acquired 100% of Business Operations

FXCM Japan Securities
Online retail FX brokerage firm
JAPAN

Advised on Sale of Subsidiary

Advised FXCM, the leading US-based global provider of online foreign exchange trading and related services, in the sale of 100% of its shares of FXCM Japan Securities to Rakuten Securities, a leading online securities firm in Japan, for US\$ 62 million.

Rakuten Securities
Online brokerage firm
JAPAN

Acquired 100% of Business Operations

FXCM Asia Limited
Online retail FX brokerage firm
CHINA

Advised on Sale of Subsidiary

Advised FXCM Asia Limited, an online retail FX brokerage firm, on its acquisition of Rakuten Securities, a Tokyo-based online brokerage firm.

CREDIT INSTITUTIONS



Sterling Bancorp (NYSE: STL), through its principal subsidiary Sterling National Bank

Offers banking products and services
UNITED STATES

Acquired 100% of Business Operations

Damian Services Corporation

Provider of payroll funding and services
UNITED STATES

Advised on Sale of Company

Advised Damian Services Corporation, a payroll funding and services provider, on its sale to Sterling Bancorp (NYSE: STL), through its principal subsidiary Sterling National Bank.

DIVERSIFIED FINANCIALS



Capital Bank
Lender
UNITED STATES

Provided Acquisition Financing

Integrity Funding
Consumer finance
UNITED STATES

Advised on Placement of Debt

Advised Integrity Funding on the placement of debt.

INSURANCE



Intergea Group
Holding of Nobis
Compagnia di Assicurazioni
ITALY

Acquired Majority Control of Business Operations

Filo diretto Assicurazioni SpA
Non-life insurance company
ITALY

Advised on Sale of Company

Advised the Filo diretto Group in the sale of a majority stake in Filo diretto Assicurazioni, non-life insurance company and leading provider in Italy of assistance services and insurance policies for Car, Travel and Tourism, Health and Family to Intergea Group.



Private investor
Private investor
BELGIUM

Acquired 100% of Business Operations

Finas bvba
Insurance broker
BELGIUM

Advised on Sale of company

Advised Finas, an insurance brokerage agency, on its sale to an undisclosed private investor.



OTHER FINANCIALS



Groupe Chèque Déjeuner

No. 3 global provider of voucher and prepaid cards
FRANCE

Acquired 100% of Business Operations

Si Vale (Prestaciones Universales)

No. 1 Mexican provider of voucher and prepaid cards
MEXICO

Advised on Purchase of Company

Advised Group Chèque Déjeuner, third-largest player worldwide in its market, in its acquisition of Si Vale. The transaction enables the buyer to access the American continent, establishing Mexico as a hub to expand in other countries such as Colombia, Peru, Chile, United States and Canada.



CDHI Brasil Participações Ltda.

Subsidiary of Up Group BRAZIL

Acquired 100% of Business Operations

Planvale

Issuance of benefit cards and vouchers
BRAZIL

Advised on Purchase of Company

Advised Up Group of France of the acquisition of the entire share capital of Planinvesti Administracao e Servicos Ltda, a São Paulo-based provider of consumer lending services.



CDHI Brasil Participações Ltda.

Subsidiary of Up Group BRAZIL

Acquired 100% of Business Operations

Empório Card Ltda.

Issuance of benefit cards and vouchers
BRAZIL

Advised on Purchase of Company

Advised CDHI Brasil Participações Ltda., a subsidiary of Up Group, on its acquisition of Empório Card Ltda., a Brazilian-based provider of consumer lending services in prepaid vouchers and cards services in areas such as employee benefits, motivation and personal assistance services.



Up Groupe Invest Participações Ltda.

Subsidiary of Up Group BRAZIL

Acquired Majority Control of Business Operations

Policard

Issuance of benefit cards and vouchers
BRAZIL

Advised on Purchase of Company

Advised Up Groupe Ltda., the global service vouchers company to buy a majority control in Policard. Policard is one of the leaders in the market. With a strong presence in the Brazilian Northeast and Southeast regions. Up Group is now the fourth issuer in Brazil with 5% market share.



Advent International; Bain Capital; Clessidra

Leading private equity funds

UNITED KINGDOM

Acquired Majority Control of Business Operations

ICBPI

Leading Italian financial institution

ITALY

Advised on Purchase of Company

Advised Advent International private equity fund to buy a majority control in ICBPI which employs 1,900 people and operates brands such as Cartasi. The transaction gives them more exposure to the growing electronic payment market.



Banca di Asti

Italian regional bank

ITALY

Acquired Majority Control of Business Operations

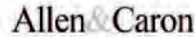
Pitagora

Leading Italian consumer credit company

ITALY

Advised on Sale of Company

Advised Pitagora 1936 S.p.A., a company owned by Wise SGR (52%), Banca Popolare di Milano (24%) and Bonino 1934 (24%), in the disposal of a 65% controlling stake in Pitagora S.p.A to Banca di Asti. Pitagora S.p.A. is a consumer credit company, with a leadership position in Italy.



Dresner Corporate Services

Investor and public relations

UNITED STATES

Acquired Business Operations

Allen & Caron

Investor and public relations

UNITED STATES

Advised on Purchase of Company

Advised Dresner Corporate Services, a strategic communications firm specializing in investor and public relations, to acquire Allen & Caron, a strategic investor relations firm with offices in New York City and Irvine.



TransUnion LLC

Leading global credit bureau

UNITED STATES

Acquired 100% of Business Operations

CIFIN

Leading credit bureau in Colombia

COLOMBIA

Advised on Purchase of Company

Advised TransUnion LLC a leading global risk and information solutions provider to businesses and consumers, to acquire a 71% ownership interest in CIFIN, one of two primary Colombian credit bureaus. This acquisition strengthens TransUnion's Latin America portfolio, where the company is already the market leader in five Central American countries and has a strong presence in Brazil, Chile and Mexico.



OTHER FINANCIALS



Atalaya Capital Management

Senior lender
UNITED STATES

Provided Growth Financing

IFO SPV

Consumer finance company
UNITED STATES

Advised on Placement of Debt

Advised IFO SPV on the placement of debt in a transaction with Atalaya Capital Management.



Ritchie Bros. Auctioneers

Industrial equipment auctioneer
CANADA

Acquired Minority Interest

Ritchie Bros. Financial Services

Financial assistance of industrial equipment purchases
CANADA

Advised on Sale of Company

Ritchie Bros., the world's largest industrial auctioneer and a leading equipment distributor, acquired the outstanding minority interest of Ritchie Bros. Financial Services, a provider of financial assistance to purchasers of industrial equipment.

Multinet Kurumsal Hizmetler A.S.

Voucher card and payment solutions for corporations
TURKEY

Acquired Majority Control of Business Operations

ininal

Reloadable prepaid cash cards provider
TURKEY

Advised on Purchase of Company

Advised Multinet Kurumsal Hizmetler, a provider of voucher cards and payment solutions for corporations, on the purchase of Ininal





Healthcare



**ANCILLARY SERVICES - IT,
CONSULTING, STAFFING ETC.**

**BIOTECH / PHARMA SERVICES
(CRO, CMOS AND TOOLS)**



Undisclosed Buyer

Private investor
UNITED STATES

Invested in Seller

**Lutz Surgical
Partners**

Emergent/urgent care
surgicalist group in
Florida
UNITED STATES

**Advised on Sale of
Company**

Advised Lutz Surgical Partners in its recapitalization by a confidential private equity partner. Lutz surgical Partners is a leading surgicalist practice in the Florida and Arizona markets. Lutz's surgeons provide specialized outsourced surgical services to hospitals through a unique staffing model, fundamentally delivering exclusive ER call coverage on a contract basis.

**Housatonic
Partners**

Private equity firm
UNITED STATES

*Acquired Majority Control
of Business Operations*

**Accurate
Monitoring LLC**

Intraoperative
neuromonitoring
services provider
UNITED STATES

**Advised on Recapitalization
of Company**

Advised Accurate Monitoring, a leading provider of outsourced Intraoperative Neurophysiological Monitoring (IONM) services to hospitals and surgical groups, on its recapitalization with private equity firm Housatonic Partners.

União Química

Leading Brazilian
pharmaceutical
company
BRAZIL

*Acquired 100% of Business
Operations*

**Zoetis - Guarulhos
Manufacturing
Facility**

Leading global animal
health company
BRAZIL

**Advised on Sale
of Pharmaceutical
Manufacturing Facility**

Advised Zoetis, the world's largest animal health company, on the sale of its pharmaceutical manufacturing facility in Guarulhos to União Química, Brazil's leading pharmaceutical company.

High Street Capital

Private equity firm
UNITED STATES

*Acquired Majority Control
of Business Operations*

**Avomeen
Analytical Services**

Analytical lab and
pharma testing services
UNITED STATES

**Advised on Recapitalization
of Company**

Advised Avomeen, a provider of analytical lab and pharma testing services, on its recapitalization with private equity firm High Street Capital.

BIOTECHNOLOGY - PHARMACEUTICALS








Higèa S.p.A.

Technologies and services for health facilities

ITALY

Acquired Majority Control of Business Operations

Biomedicale Srl (biomedical division of Zephyro SpA)

Biomedical engineering services

ITALY

Advised on Sale of Company

Advised Biomedicale Srl, the biomedical division of Zephyro SpA, on its sale to Higèa, a provider of health facility technologies and services.

Domes Pharma SA

Animal and human health pharmaceutical company

FRANCE

Acquired 100% of Business Operations

Laboratoires d'Etudes et de Recherches en Oligo Elements Therapie SAS

Dietary supplements, vitamins and trace elements

FRANCE

Advised on Purchase of Company

Advised Domes Pharma SA to acquire 100% shares of Laboratoire Léro, subsidiary of EG Labo. Laboratoire Léro developed its range of dietary supplements around the marine-derived omega-3 combination, vitamins and trace elements thereby proposing full products in the scope of the targeted action.

Amadeus Capital Partners, Charme Capital Partners, Aleph Capital and Graham Snudden

Private equity firm

LUXEMBOURG

Acquired Investment Interest in Seller's Business

IGENOMIX S.L.

Genetic testing laboratory

SPAIN

Advised on Sale of Company

Advised IGENOMIX, a leading provider of genetic testing services for reproductive health patients and clinics, on its sale to a group of private equity firms and investors.

INVEKRA, S.A.P.I. DE C.V

Pharmaceutical company

MEXICO

Acquired 51% Equity Stake

Laboratorios Portugal S.R.L.

Pharmaceutical company

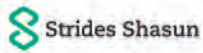
PERU

Advised on Sale of Company

Advised Laboratorios Portugal, a Peruvian pharmaceutical and drugstore company, on its sale to Invekra, a Mexican manufacturer of pharmaceuticals.



BIOTECHNOLOGY - PHARMACEUTICALS



Strides Shasun
Pharmaceutical products manufacturer
INDIA

Acquired Investment Interest in a Joint Venture

US FDF Business of Vivimed Labs
Global supplier of pharmaceuticals
INDIA

Advised Vivimed Labs

Advised pharmaceutical supply company Vivimed Labs Limited on establishing a JV with pharmaceutical manufacturer Strides Shasun. The companies will invest jointly in US FDA approved pharmaceutical formulation plants.

Reproductive Medicine Associates of New Jersey
Reproductive medicine and fertility clinics
UNITED STATES

Merger with

Instituto Valenciano de Infertilidad
Global leader in assisted reproduction
SPAIN

Advised RMANJ Management on Merger

Advised RMANJ, a leading IVF treatment provider, on its global business combination with Instituto Valenciano de Infertilidad.

Evonik Industries
Specialty chemical business
GERMANY

Acquired Full Control of Business Operations

Transferra Nanosciences Inc
Chemistry, manufacturing and controls for biotech
CANADA

Advised on Sale of Company

Advised Transferra, a provider of products and services to life science companies engaged in the development of pharmaceutical products, primarily in the lipid nanoparticle field, on its sale to Evonik Industries, a global specialty chemicals group with annual sales in excess of \$15 billion dollars. The Transferra acquisition is a strategic addition to Evonik's nutrition & care segment.

HEALTHCARE EQUIPMENT AND SUPPLIES

Spectris plc
Supplier of precision instrumentation and controls
UNITED KINGDOM

Acquired 100% of Business Operations

CAS Clean-Air-Service AG
Specialist for clean room measuring services
SWITZERLAND

Advised on Sale of Company

Advised CAS Clean-Air-Service AG a leading cleanroom-services company, providing measurement services, process qualification, calibration services and product sales, primarily to the pharmaceutical manufacturing market on its sale to Spectris Plc., a productivity-enhancing instrumentation and controls company.

MEDICAL DEVICES - EQUIPMENT AND DIAGNOSTICS




Lincare Holdings

Respiratory, infusion therapy & medical equip

UNITED STATES

Acquired Selected Assets of Seller's Business Operations

Wright & Filippis non clinical group

Prosthetics & orthotics
UNITED STATES

Advised on Sale of Company

Lead a sale process for Wright Filippis noncore Sleep Therapy, Respiratory and DME service lines. The transaction represents a significant step in the company's ultimate goal of refocusing on its core Prosthetics, Orthotics, Mobility and Accessibility businesses.




Medioplast AB / Addtech AB

Medtech wholesales
SWEDEN

Acquired 100% of Business Operations

Fenno Medical Oy
Medtech wholesales
FINLAND

Advised on Sale of Company

Advised Fenno Medical Oy a leading medtech actor in the Finnish market, marketing a broad range of medical equipment and consumables from world-leading suppliers on its sale to Addtech Group. The acquisition entails strategic expansion in the Finnish market, boosting Medioplast's and thus Addtech Life Science's position as a leading Nordic medtech supplier.




Pantheon Healthcare Group (controlled by Permira)

Services for hospitals and diagnostic centers
UNITED KINGDOM

Acquired Majority Control of Business Operations

Ingegneria Biomedica Santa Lucia

Biomedical equipment and systems
ITALY

Advised on Sale of Company

Advised Ingegneria Biomedica Santa Lucia, a key Italian-based provider of a large range of biomedical equipment service and clinical engineering, on its sale to Pantheon Healthcare Group. The combination created Europe's first integrated multi-vendor healthcare service platform.




CooperSurgical, Inc.

Global medical device company
UNITED STATES

Acquired 100% of Equity

Research Instruments Limited

Supplier of IVF devices
UNITED KINGDOM

Advised on Purchase of Company

Advised Cooper Surgical on the acquisition of Research Instruments Limited, a specialist manufacturer and supplier of in-vitro fertilization (IVF) medical devices and systems.



MEDICAL DEVICES - EQUIPMENT AND DIAGNOSTICS

OTHER HEALTHCARE



CooperSurgical

Provider of women's healthcare solutions
UNITED STATES

Acquired 100% of Equity

The Pipette Company

Manufacturer of micro pipettes for the ART market
AUSTRALIA

Advised on Purchase of Company

Advised CooperSurgical a leading provider of women's health care solutions to acquire The Pipette Company (TPC), a manufacturer and distributor of micro pipettes for the ART market. TPC's line of high quality products will be integrated into CooperSurgical's world leading ART company ORIGIO.

ConvaTec Group Plc

Global medical products and technology company
UNITED KINGDOM

Acquired 100% of Company

EuroTec Beheer B.V.

Manufacturer of ostomy products
NETHERLANDS

Advised on Sale of Company

Advised ConvaTec, a global medical products and technologies company, on its sale to EuroTec Beheer, a Netherlands-based manufacturer of ostomy appliances.

Trigentis

Investment company
NETHERLANDS

Acquired Majority Control of Business Operations

Cemex Trescon

Wholesaler of medical disposables
NETHERLANDS

Advised on Sale of Company

Advised Cemex Trescon, a medical equipment and supplies wholesaler, on its sale to investment firm Trigentis.

BENU Ceska Republika a.s.

Pharmacy chain, part of PHOENIX Intl.
CZECH REPUBLIC

Acquired 100% of Shares

VEROPHARM a.s.

Pharmacy chain
CZECH REPUBLIC

Advised on Sale of Company

Advised VEROPHARM, a pharmacy chain based in Czech Republic, on the sale of 100% of its shares to BENU Ceska Republika, another pharmacy chain part of PHOENIX Int.



Euromedic International

Diagnostic services
ITALY

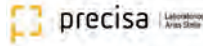
Acquired 100% of Business Operations

Ve. Pa. Fin. S.r.l. (Ve. Di. Group)

Healthcare services
ITALY

Advised on Purchase of Company

Advised Euromedic International for the acquisition of 100% of the capital of Ve.Pa.Fin. (Ve.Di. group), a private accredited provider of healthcare services such as diagnostic imaging, laboratory analysis and medical examinations.



El Pacifico Peruano Suiza Cia de Seguros y Reaseguros

Insurance company - pathology lab
PERU

Sale-purchase of Holding Company and Sale-purchase of Biopap

Precisa - Holding of Biopap and ACML

Pathology lab biopap and clinic lab ACML
PERU

Advised on Sale of Holding Company and Purchase of Biopap

Advised Precisa, a holding company of Biopap - Laboratorio Arias Stella (a pathology laboratory operator) on the sale-purchase of the holding company and sale-purchase of Biopap to El Pacifico Peruano Suiza Cia de Seguros y Reaseguros, a unit of Credicorp Ltd.



Undisclosed

Financial institution
EGYPT

Acquired 20.8% of Shares

Ibn Sina Pharma
Pharmaceutical distribution company
EGYPT

Advised on Sale of Company

Advised Ibn Sina Pharma, the Egyptian Pharmaceutical Distribution company - serving retail pharmacies, hospitals and all major healthcare units across the country on its sale.



ESSILOR OPTICA INTERNATIONAL HOLDING S.L.

Manufacturer of ophthalmic lenses and equipment
SPAIN

Acquired Majority Control of Business Operations

OCUTEC S.A.C.

Manufacturer of ophthalmic lenses
PERU

Advised on Sale of Company

Advised Ocutec Laboratorio, a prescription laboratory in Peru on its sale to Essilor Optica, located in Spain and a world leader in vision solutions, present in more than 100 countries. The transaction will enable Essilor to expand its product and brand portfolio in a country where there are more than 30 million inhabitants and strong demand for better vision.



PATIENT SERVICES (HMOS, HOSPITALS, SR. FACILITIES)



Seniority Chile

Developer and operator of senior housing projects
CHILE

Signed a long-term lease agreement for the development and operation of a Senior Housing project

Inmobiliaria Isla Hope SpA

Group of local real estate investors
CHILE

Advised on the selection process of a qualified developer and operator for a Senior Housing project

Advised Inmobiliaria Isla Hope SpA on the selection process for a long term lease of a real estate property for the development and financing of a senior residence project. The contract was awarded to Seniority Chile S.A.

Elements Behavioral Health

Provides behavioral health care programs
UNITED STATES

Acquired 100% of Business Operations

Park Bench Group

A drug & alcohol treatment center
UNITED STATES

Advised on Sale of Company

Advised Park Bench Group, a progressive addiction treatment center specializing in therapies for drug and alcohol abuse, on its acquisition by Elements Behavioral Health. Elements is a family of behavioral health care programs that offers comprehensive, innovative treatment for substance abuse, sexual addiction, trauma, eating disorders and other mental health disorders.

Banco Davivienda Bank

COLOMBIA

Provided Term Loan Facility

Centro Hospitalario Serena del Mar Hospital

COLOMBIA

Advised on the Placement of Debt

Advised as the exclusive financial advisor for Centro Hospitalario Serena del Mar in the financial structuring and securing of debt resources for \$60 million with two local Banks, IIC and IFC. The resources will be used for the development of the first phase of a high complexity hospital, consisting of the construction of a 5 story building with 151 hospital beds including intensive care, acute care, oncology and outpatient services.

First Financial Bancorp. (NasdaqGS:FFBC)

Provides commercial banking and other banking, and banking-related services
UNITED STATES

Finance the Purchase and Improvement of commercial real estate

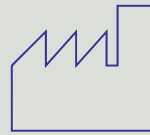
Project Apple

Short-term inpatient geri-psych focused hospital
UNITED STATES

Advised on the Placement of Debt

Advised Project Apple on the placement of debt in a transaction with First Financial Bancorp (NasdaqGS:FFBC).





Industrials



AEROSPACE AND DEFENSE



Global Eagle Entertainment

Provider of aircraft connectivity systems
UNITED STATES

Acquired 100% of Business Operations

NavAero AB

Avionics integration and EFB solutions
SWEDEN

Advised on Purchase of Company

Advised NavAero during the process and identified the buyer, Global Eagle Entertainment Inc (Global).



Mafelec SAS

Manufacturer of electric and electronic equipment
FRANCE

Acquired 100% of Business Operations

Comtronic GmbH

Manufacturer of optical & electronic aeronautic desk panels
GERMANY

Advised on Purchase of Company

Advised the buyer Mafelec SAS, a Lyon-based manufacturer of electric and electronic equipment on the acquisition of the business operations of Comtronic GmbH, a manufacturer of optical and electronic aeronautic desk panels.



LongueVue Capital, Clavis Capital & IBCF

Syndicated private equity
UNITED STATES

Acquired Majority Control of Business Operations

Azimuth Technology, LLC

High precision component manufacturer
UNITED STATES

Advised on Sale of Company

Advised Azimuth Technology, a manufacturer of high precision components, on its sale to a syndicate of private equity firms, composed of LongueVue Capital, Clavis Capital & IBCF.



Axio Capital

Private equity group
FRANCE

Acquired Majority Control of Business Operations

Telerad

Aeronautical radio communication systems
FRANCE

Advised on Sale of Company

Advised Telerad, a French manufacturer of aeronautical radio communication systems, on its sale to private equity group Axio Capital.

AUTOMOBILES AND COMPONENTS



Inducore AB

Swedish industrial group
SWEDEN

Acquired 100% of the Shares

Axipto AB

Subcontractor mainly to heavy truck industry
SWEDEN

Advised on Sale of Company

Advised Axipto AB, a subcontractor mainly to the heavy truck industry, on the sale of 100% of its shares to Inducore AB, a Swedish industrial group.



JSHG, s.r.o.

Plastic, steel and composite components
CZECH REPUBLIC

Acquired 100% of Company

TMW, a.s.

Vehicle and machinery components
CZECH REPUBLIC

Advised on Sale of Company

Advised TMW, a manufacturer of vehicle and machinery components, on its sale to JSHG, a manufacturer of plastic, steel and composite components.



Genuine Parts Corporation

Distributes automotive replacement parts
UNITED STATES

Acquired 100% of Business Operations

Empire Wire & Supply

Manufactures custom cable assemblies
UNITED STATES

Advised on Sale of Company

Advised Empire Wire and Supply, a provider of custom cable assemblies, on its sale to Genuine Parts Corporation, an automotive parts and supplies wholesaler.



Capvis Equity Partners AG

Private equity investor
SWITZERLAND

Acquired Majority Control of Business Operations

Felss Holding GmbH

Automotive supplier of cold-formed components
GERMANY

Advised on Sale of Company

Advised the owner of Felss Group, a technology leader in the field of cold-forming of hollow parts for the automotive industry, on the sale of a majority stake to Swiss private equity group Capvis.



AUTOMOBILES AND COMPONENTS

National
Rubber & Plastic parts since 1941



Recawi Holding AB
Family owned industrial company
SWEDEN

Acquired 90.1% of Shares

JABA Group AB
Compression molding and assembly of fiber material
SWEDEN

Advised on Sale of Company

Advised JABA Group, an industrial company focused on compression molding and assembly of fiber materials, on its sale to family owned industrial company Recawi Holding.

Bradford

Bradford Coatings LLC
Coatings manufacturer
UNITED STATES

Acquired 100% of Assets

Bradford Industries Inc.
Coatings manufacturer
UNITED STATES

Advised on Sale of Company

Advised Bradford Industries, a producer of coated fabrics and synthetic leathers for the automotive industry, on its sale to Bradford Coatings.

Mubea
light.efficient.global.

inauxa

Muhr und Bender KG
Leading automotive supplier
GERMANY

Acquired 100% of Business Operations

INAUXA S.A. and EDAI
Global Tier I automotive supplier
SPAIN

Advised on Purchase of Company

Advised Mubea, an automotive supplier specializing in the production of high-impact spring components, on its purchase of INAUXA, a global Tier 1 supplier to the automotive industry.



Daiwa House
Leading home builder and real estate company
JAPAN

Acquired Strategic Minority Ownership

VBHC
Affordable housing developer
INDIA

Advised on Investment in Company

Advised Daiwa House Industry Co Ltd of Japan, a leading home builder and real estate company, on acquisition of an undisclosed minority stake in VBHC Value Homes Pvt Ltd, a Bangalore-based housing constructor, in a privately negotiated transaction.

BUILDING / CONSTRUCTION AND ENGINEERING








Sumitomo Forestry America, Inc.

Residential land development and construction

UNITED STATES

Acquired 60% Interest in Seller's Business

Dan Ryan Builders Group

Residential land development and construction

UNITED STATES

Advised on Purchase of Company

Advised Sumitomo Forestry America Inc, a unit of Sumitomo Forestry Co Ltd, on the purchase of a 60% interest in DRB Enterprises LLC, a Frederick-based housing construction company.

Sumitomo Forestry America, Inc.

U.S. subsidiary of multi-national wood products company

UNITED STATES

Acquired Majority Control

EDGEhomes

Residential homebuilder

UNITED STATES

Advised on Purchase of Company

Advised Sumitomo Forestry America, a unit of Japan-based Sumitomo Forestry, on the acquisition of an undisclosed majority interest in housing contractor EDGEhomes.

APK Group

External, internal and telecom construction

BELGIUM

Acquired 100% of Business Operations

Group Ageres - ATN - AS

External, internal and telecom construction

BELGIUM

Advised on Sale of Company

Algemene Participatie Kerkhofs NV acquired Ageres NV, a Malle-based commercial building contractor. Advised Ageres on the sale of the company.

Sweco PM Oy

Project management & engineering in building construction

FINLAND

Acquired 100% of Business Operations

Altenia Oy

Project management & engineering in building construction

FINLAND

Advised on Sale of Company

Advised Altenia Oy, a project management and engineering firm, on its sale of the company to Sweco PM Oy, a unit of Sweco AB, a Vaasa-based provider of financial investment services.



BUILDING / CONSTRUCTION AND ENGINEERING



Keller AG
Minimal windows
manufacturer
LUXEMBOURG

*Acquired 100% of Business
Operations*

**Hofstädter Faipari
Kft.**
Wood and wood-
aluminium windows
manufacturer
HUNGARY

**Advised on Purchase of
Company**

Advised the Luxembourgian minimal window manufacturer Keller AG. The company acquired 100% of the wood and wood-aluminium division of Hungarian Hofstädter Group. This acquisition enables Keller AG to broaden its presence in CEE as well as ensure a faster and more flexible delivery service of its products into the region.



EIFFAGE ENERGIE
EIFFAGE subsidiary for
HVAC services
FRANCE

*Acquired 100% of Business
Operations*

Yerly Installations
Swiss based HVAC
company
SWITZERLAND

**Advised on Sale of
Company**

Advised Yerly Installations, an HVAC contractor, on its sale to Eiffage Energie, a provider of HVAC and electrical engineering services.



**Intera Partners
Equity Fund III**
Buyout fund
FINLAND

Acquired Majority of Shares

**Wise Group
Finland Oy**
Building consultancy,
engineering and
management
FINLAND

**Advised on Purchase of
Company**

Advised private equity firm Intera Partners on the purchase of Wise Group, a provider of construction and engineering consulting services.



Storskogen
Industrial conglomerate
SWEDEN

*Acquired 100% of Business
Operations*

Telarco
Excavation work
and non-building
construction
SWEDEN

**Advised on Sale of
Company**

Advised Telarco, a provider of construction excavation and electrical installation services, on its sale to industrial conglomerate Storskogen.



EUROVIA GmbH

Construction company
for infrastructure
projects
GERMANY

*Acquired Majority Control
of Business Operations*

THG Baugesellschaft mbH

Construction company
for railway projects
GERMANY

**Advised on Sale of
Company**

Advised THG Baugesellschaft, a railway project construction company, on its sale to EUROVIA, a transportation infrastructure construction company.



Red 7 Properties Ltd

Real estate services
UNITED KINGDOM

*Acquired 100% of Business
Operations*

Property Futures Group Ltd

Office fit-out and
consultancy services
UNITED KINGDOM

**Advised on Sale of
Company**

Advised Property Futures Group, a provider of office fit-out and consultancy services, on its sale to real estate company Red 7 Property.



ORIENS Private Equity

Private equity
investment fund
HUNGARY

*Acquired 100% of Business
Operations*

IMECON s.r.o.

Manufacturer of
modular containers
CZECH REPUBLIC

**Advised on Sale of
Company**

Advised IMECON, a manufacturer of modular containers, on its sale to private equity investment fund ORIENS.



ORIENS Private Equity

Private equity
investment fund
HUNGARY

*Acquired 100% of Business
Operations*

Pro container, s.r.o.

Manufactures steel
frames for modular
containers
CZECH REPUBLIC

**Advised on Sale of
Company**

Advised Pro Container, a manufacturer of steel frames for modular containers, on its sale to private equity investment fund ORIENS.



BUILDING / CONSTRUCTION AND ENGINEERING

INDUSTRIE
HOLDING

profirent
a gépkölcsönző

Industrie Holding GmbH

Sales and services for construction machinery
AUSTRIA

Acquired 100% of Business Operations

Profirent

General equipment rental
HUNGARY

Advised on Sale of Company

Advised Oriens, a leading Hungarian private equity firm on the sale of equipment rental company Profirent to Industrie Holding, a top provider of construction machinery and services in the CEE region.

UTLEIE U SENTERET

Stykket Isachsen Holding AS

Investment company
NORWAY

Acquired Majority Control of Business Operations

Utleiesenteret AS

Rental of machinery and equipment
NORWAY

Advised on Sale of Company

Advised Utleiesenteret, a machinery and equipment rental company, on its sale to investment company Stykket Isachsen Holding.

AKERSHUS U ULEIE

Stykket Isachsen Holding AS

Investment company
NORWAY

Acquired Majority Control of Business Operations

Akershus Utleie AS

Rental of machinery and equipment
NORWAY

Advised on Sale of Company

Advised Akershus Utleie, a machinery and equipment rental company, on its sale to investment company Stykket Isachsen Holding.

HØYDE
SPECIALISTEN AS

Stykket Isachsen Holding AS

Investment company
NORWAY

Acquired Majority Control of Business Operations

Høydespesialisten AS

Rental of machinery and equipment
NORWAY

Advised on Sale of Company

Advised Høydespesialisten, a machinery and equipment rental company, on its sale to investment company Stykket Isachsen Holding.

MACHINERY



Modern Niagara
Mechanical contractor
CANADA

Acquired 100% of Business Operations

Keith Plumbing & Heating Co. Ltd
Mechanical contractor
CANADA

Advised on Sale of Company

Advised mechanical contractor Keith Plumbing & Heating on its sale to mechanical contractor Modern Niagara.



Private Investor
External manager
FRANCE

Acquired 100% of Business Operations

CMC Agencement
Layout and installation for food shops
FRANCE

Advised on Sale of Company

Advised CMC Agencement, a layout design and installation services provider for the food shop industry, on its sale to an external manager.



Xi'an ShaanGu Power Co., Ltd.
Industrial blower and turbine systems manufacturer
CHINA

Acquired 75% of Shares

EKOL spol. s r.o.
Power generation OEM - steam turbines up to 70MW
CZECH REPUBLIC

Advised on Sale of Company

Xi'an Shaangu Power Co Ltd of China, a unit of Chinese state-owned Xian Industrial Assets Operation Co Ltd's Shaanxi Blower (Group) Co Ltd subsidiary, acquired a 75% interest in Ekol spol sro, a Brno-based manufacturer and wholesaler of steam turbines.



Jungheinrich AG
Intralogistics service and solution provider
GERMANY

Acquired 100% of Business Operations

MIAS Maschinenbau, Industrieanlagen & Service GmbH
Intralogistics equipment manufacturer
GERMANY

Advised on Sale of Company

Advised the seller, MIAS Maschinenbau Industrieanlagen & Service GmbH, a Munich-based manufacturer of conveyor and conveying equipment on the sale of its business operations to Jungheinrich AG, located in Hamburg, Germany, a manufacturer of industrial trucks.



MACHINERY



Electrical Industries

Holding company - electrical equipment
AUSTRIA

Acquired 100% of Business Operations

Alkargo, S. Coop.

Manufactures power and distribution transformers
SPAIN

Advised on Purchase of Company

Advised Electrical Industries, an Austrian holding of electrical equipment companies, on the purchase of Alkargo, a Spanish manufacturer of power transformer and distribution machinery.



K.P. Holding A/S

One of Denmark's larger subcontractors in machining
DENMARK

Acquired 100% of Shares

Trestads Precisionsmekanik AB

A subcontractor of complex machined components
SWEDEN

Advised on Sale of Company

Advised Trestads Precisionsmekanik, a subcontractor of complex machined components, on its sale to K.P. Holding, one of Denmark's larger subcontractors in machining.



Marlen International

Food processing machinery
UNITED STATES

Acquired 100% of Business Operations

Advanced Food Heating bvba

Food processing machinery
BELGIUM

Advised on Sale of Company

Advised food processing machinery manufacturer Advanced Food Heating on its sale to Marlen International, a manufacturer of food processing machinery.



Hungarian Private Investor

Financial investor
HUNGARY

Acquired 100% of Business Operations

CNC Rapid Kft.

Production of precision turned machine parts
HUNGARY

Advised on Sale of Company

Advised CNC Rapid, a producer of precision turned machine parts, on its sale to a private investor.

OTHER INDUSTRIALS



Bitburger Holding GmbH

Family holding
GERMANY

Acquired 100% of Business Operations

Wera-Group

Innovative hand tools specialist
GERMANY

Advised on Sale of Company

Advised the founding family of Wera, a producer of innovative hand tools, on the sale of the company to Bitburger Holding, a parent company of several well-known German brands.



Ferritico Peru (subsidiary of Acero Comercial Ecuatoriano)

Distributor of industrial machinery
ECUADOR

Acquired 100% of the Company

Sullair del Pacifico

Distributor of Sullair brand air compressors
PERU

Advised on Sale of Company

Advised Sullair del Pacifico, a distributor of Sullair brand air compressors based in Peru, on its sale to Ferritico Peru, a subsidiary of Acero Comercial Ecuatoriano based in Ecuador that distributes industrial machinery.



Blue Point Capital Partners, LP

Private equity
UNITED STATES

Acquired 100% of Business Operations

Russell Food Equipment Ltd

Food service equipment distribution
CANADA

Advised on Sale of Company

Advised Russell Food Equipment Ltd, food service equipment distribution on its sale to Blue Point Capital Partners, LP, a Seattle-based private equity firm.



thyssenkrupp


Thyssenkrupp AG

Industrial group
GERMANY

Acquired 100% of Business Operations

Ib Andresen Industri Magyarország Kft.,

Steel service center
HUNGARY

Advised on Sale of Company's Subsidiary

Advised the subsidiary of Danish Group IAI Holding AS, Ib Andresen Kft. The company is focusing on the activity of a steel service center ("SSC"). According to the seller, the company's domestic growth opportunities were significantly limited and the owners did not see the possibility of the company's stable and long-term profitability. With this transaction, ThyssenKrupp's Ferroglobus Zrt. further strengthens its domestic presence and plans on operating with a close to 200,000 ton capacity.



OTHER INDUSTRIALS



Revoseal Europe GmbH
Manufacturers of seals
GERMANY

Acquired Assets of the Seller's Business Operations

Jungtec GmbH & Co. KG
Developer and manufacturer of seals
GERMANY

Advised on Sale of Company

Advised on the sale of Jungtec GmbH & Co KG, a Pulheim-based manufacturer of seals to Revoseal Europe GmbH, who acquired the assets of the seller's business operations.



Hengst SE & Co. KG
Manufacturer of automotive filters
GERMANY

Acquired 100% of Business Operations

Nordic Air Filtration AS
Manufacturer of industrial filters
DENMARK

Advised on Purchase of Company

Advised the buyer Hengst SE & Co. KG, a Munster-based manufacturer of automotive filters, on its 100% acquisition of the business operations of Nordic Air Filtration AS, a manufacturer of industrial filters based in Nakskov, Denmark.



Addtech Group AB
Technology trading group
SWEDEN

Acquired 100% of Business Operations

Sammet Dampers Oy
A leading industrial damper developer
FINLAND

Advised on Sale of Company

Advised on the sale of Sammet Dampers Oy, a leading industrial damper developer to Addtech Group AB, a technology trading group.



ITAB Shop Concept AB
One of Europe's largest suppliers of shop fitting
SWEDEN

Acquired 100% of the Shares

MB Shop Design AB
Develops and produces shop fitting concepts
SWEDEN

Advised on Sale of Company

Advised on the sale of MB Shop Design AB, a developer and producer of shop fitting concepts, to ITAB Shop Concept AB, one of Europe's largest suppliers of shop fittings. With this completed transaction, MB Shop Design can offer existing customers a broader product portfolio and reach new customers through ITAB Shop Concept's distribution channels.




Millstein & Co.

Private equity
UNITED STATES

Acquired 100% of Business Operations

Metal Powder Products

Producer of powder metal components
UNITED STATES

Advised on Sale of Subsidiary

Advised on the sale of Metal Powder Products Co, a Westfield-based manufacturer of powder metallurgy to Millstein & Co LP, a private equity firm, located in Washington, D.C.



Stanz- und LaserTechnik Jessen GmbH

Funds advised by Steadfast Capital GmbH

Private equity company
GERMANY

Acquired 100% of Business Operations

Stanz- und LaserTechnik Jessen GmbH

Laser cut and stamped electrical laminations
GERMANY

Advised on Sale of Company

Advised PE firm Orlando Management on the sale of Stanz- und Lasertechnik Jessen, a manufacturer of high-precision electrical plate components for electric motors and transformers. The company was acquired by an investor group, comprised of Steadfast Capital and the management of the company, in a leveraged buyout transaction.



Besodean Group, a.s.

SPV owned by management
CZECH REPUBLIC

Acquired 100% of Business Operations

B:TECH, a.s.

Industrial automation and building control
CZECH REPUBLIC

Advised on Management Buyout

Advised Besodean Group, a management owned SPV on the buyout of by B:TECH, a specialist in industrial automation and building control solutions.




KWH Mirka Oy

Producer of coated abrasives and sanding solutions
FINLAND

Acquired 100% of Business Operations

Cafro S.p.A.

Producer of superabrasive wheels and tools
ITALY

Advised on Purchase of Company

Advised Mirka, one of the world's leading abrasives and power tools manufacturers, on the acquisition of Cafro, a manufacturer of superabrasive wheels and tools.



OTHER INDUSTRIALS



Grupo JIS

Industrial assembly and maintenance services
SPAIN

Acquired 100% of Business Operations

MISTek, S.L.

Industrial assembly and maintenance services
SPAIN

Advised on Purchase of Company

Advised Grupo JIS on the purchase of MISTek, an industrial assembly and maintenance services company.



Dutch Cabin Group

Temporary and semi-permanent housing
NETHERLANDS

Acquired 100% of Business Operations

Hamburg Verhuur

Temporary facilities
NETHERLANDS

Advised on Sale of Company

Advised Hamburg Verhuur, a specialist in temporary rental facilities, on its sale to rival Dutch Cabin Group, a temporary and semi-permanent portable accommodation facilities provider.



Lampe Privatinvest Management GmbH

Private equity with evergreen structure
GERMANY

Acquired Majority Control of Business Operations

Karl Reichenbach GmbH

Full line manufacturer of rubber products
GERMANY

Advised on Sale of Company

Advised the owners of Karl Reichenbach GmbH, a well-established small volume manufacturer of rubber parts with a specialization in technical elastomer products, on the sale of majority shares to Lampe Privatinvest.



Stelter Zahnradfabrik GmbH

Leading European manufacturer of metal gear wheels
GERMANY

Acquired a Minority Stake

ZWP Zahnradwerk Pritzwalk GmbH

Manufacturer of cylindrical spur gears
GERMANY

Advised on Purchase of a Minority Stake

Advised Stelter Zahnradfabrik, a leading European manufacturer of metal gear wheels, on the acquisition of an undisclosed minority stake in the bankrupt Zahnradwerk Pritzwalk, a manufacturer of speed changers, industrial high-speed drives and gears.




Avedon Capital Partners

Private equity
NETHERLANDS

Acquired Majority Control of Business Operations

Bronij Beheer B.V. and Ferro-Fix B.V.

Manufacturing and maintenance of waste containers
NETHERLANDS

Advised on Sale of Company

Advised Bronij and Ferro-Fix B.V., manufacturers of underground waste containers, on their sale to private equity group Avedon Capital Partners.




ASSA ABLOY

Supplier of door opening solutions
SWEDEN

Acquired 100% of Seller's Stock

Southeastern Dock & Door

Seller and servicer of industrial dock and doors
UNITED STATES

Advised on Sale of Company

Advised Southeastern Dock and Door, a U.S. seller and servicer of industrial dock and doors, on its sale to Assa Abloy, a Swedish supplier of door opening solutions.




Pamica AB

Swedish private equity firm
SWEDEN

Acquired 100% of Business Operations

Absortech AB

World leader in moisture protection technology
SWEDEN

Advised on Purchase of Company

Advised Swedish private equity firm Pamica on the acquisition of Absortech, world leader in moisture protection technology.




Intera Partners Equity Fund III

Buyout equity fund
FINLAND

Acquired 100% of Business Operations

ISS Security Oy

Guarding and technical security services
FINLAND

Advised on Purchase of Company

Advised private equity group Intera Partners on the acquisition of ISS Security, one of Finland's largest security businesses.



OTHER INDUSTRIALS



Holvoet nv

Processing of steel coils
BELGIUM

Acquired 100% of Business Operations

Bevo nv

Processing of steel coils
BELGIUM

Advised on Sale of Company

Advised steel coil processor Bevo on its sale to Holvoet.

Undisclosed

Management of the Company
HUNGARY

Acquired 49% of Business Operations

MOTIM ZRt.

Abrasive and refractory materials manufacturer
HUNGARY

Advised on Sale of Company

Advised MOTIM, an abrasive and refractory materials manufacturer, on the sale of a minority stake in the company.



IDEX Corporation

Listed industrial company specialized in fire and safety
UNITED STATES

Acquired 100% of Business Operations

AWG Fittings Group

Leading manufacturer of fire protection systems
GERMANY

Advised on Sale of Company

Advised AWG Fittings Group, a European market leader and full-service provider for the professional rescue and fire safety industry, on its sale to IDEX Corporation, an applied solutions company specializing in fire suppression and safety technology.



Bossard Group

Leading supplier of industrial fasteners
SWITZERLAND

Acquired 100% of Business Operations

Arnold Industries LLC

Distributor of fasteners and mechanical hardware
UNITED STATES

Advised on Sale of Company

Advised Arnold Industries, a premier value-added distributor of electromechanical and fastener products, on its sale to Bossard Group, a leading supplier of industrial fasteners.



**Subsidiary of
China Zhongwang
Holding Ltd.**

Asia's largest
manufacturer of
aluminum extrusion
CHINA

Acquired

**Aluminiumwerk
Unna AG**

Manufacturer of
aluminum alloy tubes
GERMANY

**Advised on Sale of
Company**

Advised Aluminiumwerk Unna, a manufacturer of aluminum alloy tubes, on its sale to a subsidiary of China Zhongwang Holding, Asia's largest manufacturer of aluminum extrusion.



Fortinvest bvba
B2C security services
BELGIUM

*Acquired 100% of Business
Operations*

**Pro Biometrics
bvba**
B2B security services
BELGIUM

**Advised on Sale of
Company**

Advised Pro Biometrics, a provider of B2B security services, on its sale to Fortinvest.



**Quality
Distribution**
Largest bulk & tank
truck network in North
America
UNITED STATES

*Acquired 100% of Business
Operations*

**Den Hartogh
Cleaning BV**
Tank container cleaning
business
NETHERLANDS

**Advised on Sale of
Company**

Advised Den Hartogh, a provider of tank container cleaning services, on its sale to Quality Distribution, North America's largest network of bulk and tank trucks.

PAMICA



Pamica AB
Swedish private equity
firm
SWEDEN

*Acquired Majority Control
of Business Operations*

Cupola AB
Leading player
in systematic fire
protection
SWEDEN

**Advised on Purchase of
Company**

Advised Swedish private equity firm Pamica on its purchase of Cupola, a leading player in systematic fire protection.



TRANSPORTATION AND INFRASTRUCTURE



Famous Holdings Pte Ltd (subsidiary of Singapore Post Ltd)

Provider of freight forwarding services
SINGAPORE

Acquired 80% Stake in

Rotterdam Harbour Holding B.V.

Provider of consolidation and forwarding services
NETHERLANDS

Advised on Sale of Company

Advised Rotterdam Harbour Holding B.V. A Rotterdam-based provider of port and harbour services on its sale of an 80% stake to Famous Holdings Pte Ltd, a subsidiary of Singapore Post Ltd, a provider of freight forwarding services.



Bertani Trasporti

Logistics player in the automotive industry
ITALY

Acquired 100% of Business Operations

F.Ili Elia

Logistic player in cars and commercial vehicles
ITALY

Advised on Purchase of Company

Advised Bertani Trasporti, leading group in the vehicle (cars, motorcycles and commercial vehicles) storage and transportation services and controlled by the Bertani's family, on the acquisition of a 100% stake in F.Ili Elia S.p.A., a group based in Moncalieri (Turin) and operating in the same industry, thus consolidating its leading position in the sector.



Dutech Holdings

Holding company
CHINA

Acquired 100% of Shares

Krauth Technology GmbH

Provider of ticketing solutions
GERMANY

Advised on Sale of Company

Dutech Holdings Limited of China acquired the entire share capital of Krauth Technology GmbH, an Eberbach-based manufacturer of commercial and service industry machinery.



Syndicate Led by IDB

IDB, Bancolombia, Corpbanca, FDN
UNITED STATES

Provided Term Loan Facility

Perimetral Oriental de Bogotá

Infrastructure
COLOMBIA

Advised on the Placement of Debt

Represented the borrower and advised on the placement of debt in an SPV for the development of a 153 km road in Bogotá.



Adventura Prevozi d.o.o.

Bus transportation
SLOVENIA

Acquired 97.31% Shares

Avrigo d.o.o.

Bus transportation
SLOVENIA

Advised on Sale of Company

Adventura Prevozi Holding doo agreed to acquire a 97.31% interest in Avrigo dd, a Nova Gorica-based provider of charter bus services, from Zavarovalnica Triglav dd. Advised the seller Avrigo in the transaction.



HERPORT

Freight forwarding
FRANCE

Acquired 100% of Business Operations

EAS International

Industrial emergency freight forwarding
FRANCE

Advised on Sale of Company

Advised EAS International, provider of industrial emergency freight forwarding services, on its sale to Herport, a provider of freight transportation arrangement services.



Peterson Control Union Group B.V.

Logistics provider
NETHERLANDS

Acquired Investment Interest in Seller's Business

EWT Schiffahrtsgesellschaft mbH

Barging and logistics
GERMANY

Advised on Sale of Company

Advised Interriijn Holdings on the sale of a minority stake in EWT Schiffahrtsgesellschaft, a provider of deep sea freight transportation services, to logistics provider Peterson Control.



FEMSA Logistica

Largest distribution logistics provider in Mexico
MEXICO

Acquired Majority Control of Business Operations

Open Market

Logistics provider for pharma industry in Colombia
COLOMBIA

Advised on Sale of Company

Advised the founding shareholders of Open Market, the undisputed leader in integrated logistics solutions for the pharmaceutical industry in Colombia, on the sale of an 80% equity stake to FEMSA Logistica of Mexico.



TRANSPORTATION AND INFRASTRUCTURE



**Consortium of private investors
BMCE Bank and Attica Group**

Leading Moroccan bank / Ferry owner & operator
MOROCCO / GREECE

Launched Business Operations

Africa Morocco Links

Passenger & freight ferry operator
MOROCCO

Advised on restructuring of €25 million debt and a €10 million capital injection

Advised a consortium of private investors led by BMCE Bank on the establishment of a new ferry services line Africa Morocco Links (AML) in partnership with international ferry operator Attica Group.



PBS INDUSTRY, a.s.

Powergen machinery and steel structures
CZECH REPUBLIC

Acquired 100% of Business Operations

BRONSWERK Heat Transfer spol. s r.o.

Air heat exchangers for refineries & gas industry
CZECH REPUBLIC

Advised on Sale of Czech Branch

Advised BHT Holding on the sale of Bronswerk Heat Transfer, a manufacturer of power boilers and heat exchangers, to PBS Industry, a manufacturer of power generation machinery.



Somers nv
Barging company
BELGIUM

Acquired 100% of Business Operations

Vinotra bv
Barging company
NETHERLANDS

Advised on Sale of Company

Advised Holdifima, a holding group and parent of Vinotra active in the oil transportation industry, through a complex restructuring and sales process to barge company Somtrans.

Somtralux sa
Barge owner
LUXEMBOURG

Acquired 100% of Business Operations

Tankreederei I
Barge owner
LUXEMBOURG

Advised on Sale of Company

Advised Tankreederei, a provider of inland water freight transportation services, on its sale to Somtralux.




Sievi Capital Oyj

PEG listed on Helsinki
Stock Exchange
FINLAND


***Acquired Majority Control
of Business Operations***

Suvanto Trucks Oy

Dealer and assembler
of used and new trucks
FINLAND

**Advised on Sale of
Company**

Advised Suvanto Trucks, a provider of new and used trucks, on its sale to Sievi Capital, a listed private equity group.




Herfuth Logistics

International freight
forwarding and logistics
BELGIUM

***Acquired 100% of Business
Operations***

M-Star Freight Services

Professional logistics
service provider
NETHERLANDS

**Advised on Sale of
Company**

Advised Herfuth Logistics, provider of international freight forwarding and logistics, on its sale to M-Star Freight Services.




Jasper PE

Investment company
UNITED KINGDOM

***Acquired Majority Control
of Business Operations***

Translift Group

Capital goods
UNITED KINGDOM

**Advised on Purchase of
Company**

Advised investment company Jasper PE on its purchase of forklift and capital goods company Translift Group.





Materials



CHEMICALS



SK Capital Partners

Private equity firm
UNITED STATES

Acquired 100% of Business Operations

D.B. Western, Inc. - Texas

Industrial chemicals manufacturer
UNITED STATES

Advised on Sale of Company

Advised industrial chemicals manufacturer D.B. Western on its sale to PE firm SK Capital Partners.

CONSTRUCTION MATERIALS



Mohawk Industries

World's largest flooring manufacturer
UNITED STATES

Acquired 100% of Business Operations

Cerámica San Lorenzo (North American operation)

Ceramic tile manufacturer
MEXICO

Advised on Sale of Company

Advised Cerámica San Lorenzo, Mexico based subsidiary of Etex, ceramic tile manufacturer company, on its sale to Dal-Tile, a division of the world's largest flooring manufacturer Mohawk Industries. The acquisition will support Dal-Tile's growth in Mexico and strengthen its position, especially in the American West and Southwest.



Chettinad Cement Corporation

Cement and cement related products manufacturer
INDIA

Acquired 100% of Business Operations

Sanghi Infrastructure MP Limited

Company implementing a cement project
INDIA

Advised on Sale of Company

Advised Sanghi Infrastructure, an industrial real estate and cement projects developer, on its sale to Chettinad Cement Corporation, one of India's leading cement manufacturers.



Speyside Equity LLC

Private equity firm
UNITED STATES

Acquired 100% of Business Operations

McGregor & Thompson Hardware Ltd

Manufacturer and distributor of building materials
CANADA

Advised on Sale of Company

Advised hardware and building materials wholesaler McGregor & Thompson on its sale to Speyside Equity.

CONTAINERS AND PACKAGING



Vegard Holmen Holding AS / Storgata 74 AS
Investment companies
NORWAY

Advised 40% of Business Operations (MBO)

Ferrometall AS
Wholesaler of steel and metals
NORWAY

Advised on Sale of Shares in Daughter Company

Advised Ferrometall cofounder and his family owned holding company Leadenhall Metals Holding on the sale of a 40% ownership stake in Ferrometall AS to the company's management. Ferrometall AS is a Norwegian wholesaler of steel and metals.




Groupe JBT
Production of plastic components
FRANCE

Advised 100% of Business Operations

Kaona
Injection moulding of plastic parts
HUNGARY

Advised on Purchase of Company

Advised Groupe JBT, a producer of plastic components on its acquisition of Kaona, a Hungary-based manufacturer of plastics pipes and pipe fittings.




Nalka Investments AB
Invests in non-listed Swedish companies
SWEDEN

Advised Majority Control of Business Operations

Eson Pac Group
Complete packaging solutions provider
SWEDEN

Advised on Sale of Company

Advised Eson Pac Group, a developer and producer of complete packaging solutions, on its sale to Nalka.




Mitsui & Co.
One of the largest conglomerates in Japan
JAPAN

Advised Minority Shares

Sarten Ambalaj
Leading metal packaging products manufacturer
TURKEY

Advised on Sale of Company

Advised Sarten Ambalaj, an integrated packaging manufacturer in Turkey, to sale its minority (15%) shares to Mitsui & Co., Ltd. Mitsui has identified Turkey as a priority country in its new medium-term management Plan, and equity participation into Sarten will enhance Mitsui's effort to benefit from the economic growth of Turkey and its neighboring countries.



CONTAINERS AND PACKAGING



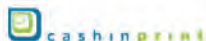
AI Pack d.o.o.
Manufacturing of high-quality packaging solutions
SERBIA

Acquired 100% of Business Operations

Uniprint Knauer GmbH & Co KG
Manufacturing of printed lids and labels
GERMANY

Advised on Sale of Company

Advised Uniprint Knauer GmbH & Co KG, a German aluminium lid producer, on its sale to AI Pack d.o.o., manufacturer and supplier of lacquered and laminated aluminum foils, lids, aluminum containers, and plastic packaging products headquartered in Subotica, Serbia. The acquisition will enhance growth in AI Pack's priority segments, and provide an excellent opportunity to accelerate the profitable growth of the group as whole.



Multi-Color Corporation
Global company providing label solutions
UNITED STATES

Acquired 100% of Business Operations

Cashin Print
Specialist printer for the pharmaceutical industry
IRELAND

Advised on Sale of Company

Advised Cashin Print, Ireland based company which offers a full range of print services including concept and design, personalised printing, digital print and traditional litho print, on its sale to Multi-Color Corporation (MCC), one of the largest label companies in the world. MCC states it intends to support growth, both in Ireland and the rest of Europe, and that this acquisition broadens its healthcare customer base and printed product range.



PO.MO. S.r.l.
Private company
ITALY

Acquired Majority Control of Business Operations

Casoni Fabbricazione Liquori S.p.A.
Spirits private label and co-packing
ITALY

Advised on Sale of Company

Advised Davide Campari-Milano S.p.A. in the divestment of 100% stake in Casoni Fabbricazione Liquori S.p.A., a leading Italian company in the segment of private label and co-packing activities in the Spirits business. Buyer is PO.MO. S.r.l., an Italy-based investment vehicle.



Wagner Holding GmbH
Family office
GERMANY

Acquired 25.01% of Business Operations

KTP Kunststoff Palettentechnik GmbH
Manufacturer of reusable packaging solutions
GERMANY

Advised on Purchase of Company

Advised family office Wagner Holding on the acquisition of a minority stake in KTP Kunststoff Palettentechnik, a manufacturer of plastic reusable transport packaging solutions for large-volume and sensitive goods.



Berlin Packaging

Leading full-service supplier of packaging
UNITED STATES

Acquired Majority Control of Business Operations

Bruni Glass

Glass containers, bottles & special packaging
ITALY

Advised on Sale of Company

Advised private equity group Ardian on the sale of glass container manufacturer Bruni Glass to Berlin Packaging, a manufacturer of packaging products backed by PE firm Oak Hill Capital Partners.



Bunzl Plc

Multinational distribution and outsourcing company
UNITED KINGDOM

Acquired 100% of Company

Silwell Kft.

Distribution of disposable food packaging
HUNGARY

Advised on Sale of Company

Advised Silwell, a distributor of disposable food packaging, on its sale to Bunzl, a multinational distribution and outsourcing company.



Box Print Kft.

Producer of self-adhesive labels
HUNGARY

Acquired 80% of Business Operations

FSD Packaging Kft.

Producer of rigid cardboard packaging materials
HUNGARY

Advised on Purchase of Company

Advised Box Print, a producer of self-adhesive labels, on the purchase of FSD Packaging, a producer of rigid cardboard packaging materials.



MBO Partenaires

Private equity group
FRANCE

Acquired Majority Control of Business Operations

Cosmogen

Cosmetics packaging
FRANCE

Advised on Sale of Company

Advised cosmetics packaging company Cosmogen on its sale to private equity firm MBO Partenaires.



METALS AND MINING



Scorpio Mining Corp.

Silver producer
CANADA

Acquired 100% of Business Operations

U.S. Silver & Gold Inc.

Silver producer
CANADA

Advised on Merger

Advised the special committee of Scorpio Mining Corp as its exclusive advisor in the business combination with U.S. Silver & Gold to complete a merger of equals creating a junior silver producer with production facilities in the USA and Mexico.



Gjuteriteknik LM Abrahamsson AB

Zink foundry business with surface treatment
SWEDEN

Acquired 100% of Business Operations

KH Metallgjuteri AB

One of the leading zink foundries in the Nordics
SWEDEN

Advised on Sale of Company

Advised KH Metallgjuteri in their sale to Gjuteriteknik LM Abrahamsson AB. KH is engaged in manufacturing and finishing of die casted parts in zinc to the electronics-, hydraulics-, furniture- and heavy vehicle industries.



Minemakers Limited

Exploration, evaluation & dev. of mineral deposits
AUSTRALIA

Acquired 100% of a near-term rock phosphate project

Project Baobab

Eocene-era phosphate rock deposit (1,553km2 conc.)
SENEGAL

Advisor on the disposal of a rock phosphate project in Senegal

Advised Project Baobab (an affiliate of Agrifos Partners LLC) on the disposal of a rock phosphate project in Senegal acquired by Minemakers Limited. The Reverse Triangular Merger involved the amalgamation of Baobab Fertilizer Africa, a wholly owned subsidiary of Baobab Partners and the parent company of Baobab Mining and Chemicals Corporation SA, and Minemakers Baobab Mauritius, a wholly owned subsidiary of Minemakers.



Calucem d.o.o.

Manufacturer of calcium aluminates cements
CROATIA

Acquired 100% of Business Operations

Kitapci Madencilik

Mining company engaged in emery exploration
TURKEY

Advised on Sale of Company

Advised Kitapci Madencilik, leading mining company active in emery mine production in Turkey, on its sale to Calucem, the Croatia-based calcium aluminate cement producer.

OTHER MATERIALS

PAPER AND FOREST PRODUCTS



Tebesa Sp. z o.o.

Manufacturer of non-woven hydroentangled spunlace

POLAND

Acquired Majority of Shares

Novita S.A.

Producer of spunlace and needlepunched nonwovens

POLAND

Advised on Purchase of Shares

Advised Tebesa, a manufacturer of non-woven hydroentangled spunlace, on the purchase of majority shares of Novita, a producer of spunlace and needlepunched nonwoven materials.

Deutsche Bank

Bank

NETHERLANDS

Provided Additional Working Capital

Koninklijke Boogaerd B.V.

Timber trading

NETHERLANDS

Advised on the Placement of Debt

Advised Koninklijke Boogaerd B.V., a timber trading company on the placement of debt in a transaction with Deutsche Bank.





Real Estate



NON RESIDENTIAL

OTHER REAL ESTATE



Prospero International Realty Inc
Real estate sales and property management
CANADA

Acquired 100% of Business Operations

Thunderbird Marine Corp
Operates two marinas in British Columbia
CANADA

Advised on Sale of Company

Advised marina operator Thunderbird Marine on its sale to real estate and property management company Prospero International.

Familienheim Rhein-Neckar e.G.
Housing corporation
GERMANY

Acquired 100% of Business Operations

von Hauff Unternehmensgruppe
Housing administration
GERMANY

Advised on Sale of Company

Familienheim Rhein-Neckar eG acquired Von Hauff Immobilien Holding GmbH, a Neuberg-based provider of land subdivision services.

Private investors
Real estate
BELGIUM

Acquired 100% of Business Operations

Donum Design
Property company
BELGIUM

Advised on Sale of Company

Donum Design BVBA, an Antwerp-based provider of interior design services, divested the company to an undisclosed acquiror.

Agricola ISIDOR a.s.
Czech Catholic Church agribusiness investment company
CZECH REPUBLIC

Acquired 100% of Business Operations

SUHOX, s.r.o.
SPV owning 500 ha of arable land
CZECH REPUBLIC

Advised on Purchase of Company

Advised Agricola ISIDOR, a Czech Catholic Church agribusiness investment company, on the purchase of SUHOX, an SPV owning 500 hectares of land.

REAL ESTATE MANAGEMENT AND DEVELOPMENT



SEA Group

International property conglomerate
CHINA

Acquired 100% of Shares

Asian Growth Properties Ltd

Real estate investment and developer
CHINA

Advised on Sale of Company

Advised real estate developer Asian Growth Properties on its sale to international property conglomerate SEA Group.



Constructora Colpatría

Leading construction company in Colombia
COLOMBIA

Acquired Investment Interest in Seller's Business

La Felicidad

Real estate management and development company
COLOMBIA

Advised on Sale of Investment Interest

Advised Constructora Colpatría, the leading construction company in Colombia, on the acquisition of an investment interest in real estate management and development company La Felicidad.

RESIDENTIAL



CP Holdings

Hotel operator
UNITED KINGDOM

Public Purchase offer all registered ordinary Shares of the target Company

Danubius Hotels Group

Hotel operator
HUNGARY

Financial Advisory

Advised CP Holdings, a UK based hotel operator on the public purchase offer of all registered ordinary shares of the target company, Danubius Hotels Group, a Budapest-based hotel operator.





Retail



APPAREL RETAILING



Mitsui Matsushima
Coal mining and trading firm
JAPAN

Acquired 100% of Business Operations

Hanabishi-sewing
Suits maker
JAPAN

Advised on Sale of Portfolio Company

Advised Phoenix Capital on the sale of its portfolio company, Hanabishi-sewing, a suit maker which was acquired by Mitsui Matsushima.

AUTOMOTIVE RETAILING



Harley-Davidson Inc.
Global producer of motorcycles
UNITED STATES

Acquired 100% of Business Operations

Fred Deeley Imports Ltd.
Canadian distributor of Harley Davidson products
CANADA

Advised on Sale of Company

Advised Fred Deeley Imports Ltd, a Concord-based motorcycle dealer, on its sale to Harley-Davidson Inc of the US.

AUTO IN s.r.o.
Leading Czech Ford dealership
CZECH REPUBLIC

Acquired enterprise and real estate

Rudolf Homolka
Regional Ford and Volvo dealership
CZECH REPUBLIC

Advised on Sale of Company

Advised regional car dealership Rudolf Homolka on its sale to leading Czech dealership AUTO IN.

Undisclosed Buyer
Private investor
BELGIUM

Acquired 100% of Business Operations

Garage Jos Van Dijck bvba
Distribution of cars (Toyota)
BELGIUM

Advised on Sale of Company

Advised car dealership Garage Jos Van Dijck on the divestment of its entire share capital to an undisclosed acquiror.

DISCOUNT AND DEPARTMENT STORE RETAILING




Kopecky Auto
Car dealership
CZECH REPUBLIC

**Acquired 100% of Business
Operations**

Auto Grál s.r.o.
BMW dealer
CZECH REPUBLIC

**Advised on Sale of
Company**

Advised Auto Gral, a BMW car dealership, on its sale to Kopecky auto dealership.




**Adelis Equity
Partners Fund I**
International PEG with
€400 million fund
SWEDEN

**Acquired a Majority Stake
of the Company**

Puuiilo Oy
DIY discount retailer
with 15 stores and
online
FINLAND

**Advised on Purchase of
Company**

Advised the acquiror, Adelis Equity Partners Fund I AB of Sweden, a unit of Adelis Equity Partners AB, on its acquisition of an undisclosed majority interest in Puuiilo Oy, a Vantaa-based hardware retailer, from Sentica Partners Oy and the company's management team, in a secondary buyout transaction.

HOME IMPROVEMENT RETAILING

Market Dome Zrt.
Investment firm
HUNGARY

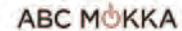
**Acquired Commercial
Rights**

Dyras Kft.
Household equipment
distributor
HUNGARY

**Advised on Purchase of the
Target's Commercial Rights**

Advised Market Dome Zrt, an investment services company, on acquiring the commercial rights of Dyras Kft, a Budapest-based wholesaler of household appliances.

OTHER RETAILING

Miko NV
Belgian coffee roaster
in the out-of-home
market
BELGIUM

**Acquired 70% of Business
Operations**









ABC Mokka ApS
A leading Danish
provider of vending
machines
DENMARK

**Advised on Purchase of
Company**

Advised Miko NV on its acquisition of a 70% stake in ABC Mokka ApS' business operations. The acquisition is in line with Miko's long-term strategy to set up coffee service organizations through subsidiaries in a growing number of countries.



OTHER RETAILING

 	 	 	 
<p>PNC Riverarch Capital Private equity group UNITED STATES</p> <p><i>Acquired Majority Control of Business Operations</i></p> <p>Feeders Supply Company, Inc. 16 store independent pet specialty retail chain UNITED STATES</p> <p>Advised on Sale of Company</p>	<p>Feeders Supply Holdings, LLC Brick and mortar pet specialty retailer UNITED STATES</p> <p><i>Acquired 100% of Business Operations</i></p> <p>Chow Hound Pet Supplies Brick and mortar pet specialty retailer UNITED STATES</p> <p>Advised on Sale of Company</p>	<p>GGT a.s. Largest Slovak tobacco and press retail chain SLOVAK REPUBLIC</p> <p><i>Acquired Majority Control of Business Operations</i></p> <p>VALMONT CR, spol. s r.o. Top 3 Czech tobacco & press retail chain CZECH REPUBLIC</p> <p>Advised on Sale of Company</p>	<p>THOM Europe S.A.S. Major european jewelry retailer FRANCE</p> <p><i>Acquired 100% of Business Operations</i></p> <p>ORO VIVO AG 3rd largest German jewelry retailer GERMANY</p> <p>Advised on Sale of Company</p>

Advised Feeders Supply Co Inc., a Louisville-based pet store operator, on its sale to PNC Riverarch Capital, a unit of PNC Financial Services Group Inc., in a leveraged buyout transaction.

Advised pet store operator Chow Hound on its sale to Feeders Supply, a unit of PNC Riverarch Capital.

Advised tobacco retailer Valmont on its sale to GGT, Slovakia's tobacco & press retail chain.

Advised Christian Bernand Group on the sale of jewellery chain ORO VIVO to jewellery company THOM Europe.

**Controlling
shareholders of
Empik Media &
Fashion SA.**

Shareholders
POLAND

Acquired 24.6% of Shares

**Empik Media &
Fashion S.A.**

Leading retail and
ecommerce distributor
POLAND

**Advised on Purchase of
Shares**

Advised the controlling shareholders of Empik Media & Fashion, a retail and ecommerce distributor, on the purchase of shares.



The Royal Mint Ltd

Coin minting and
bullion trading
UNITED KINGDOM

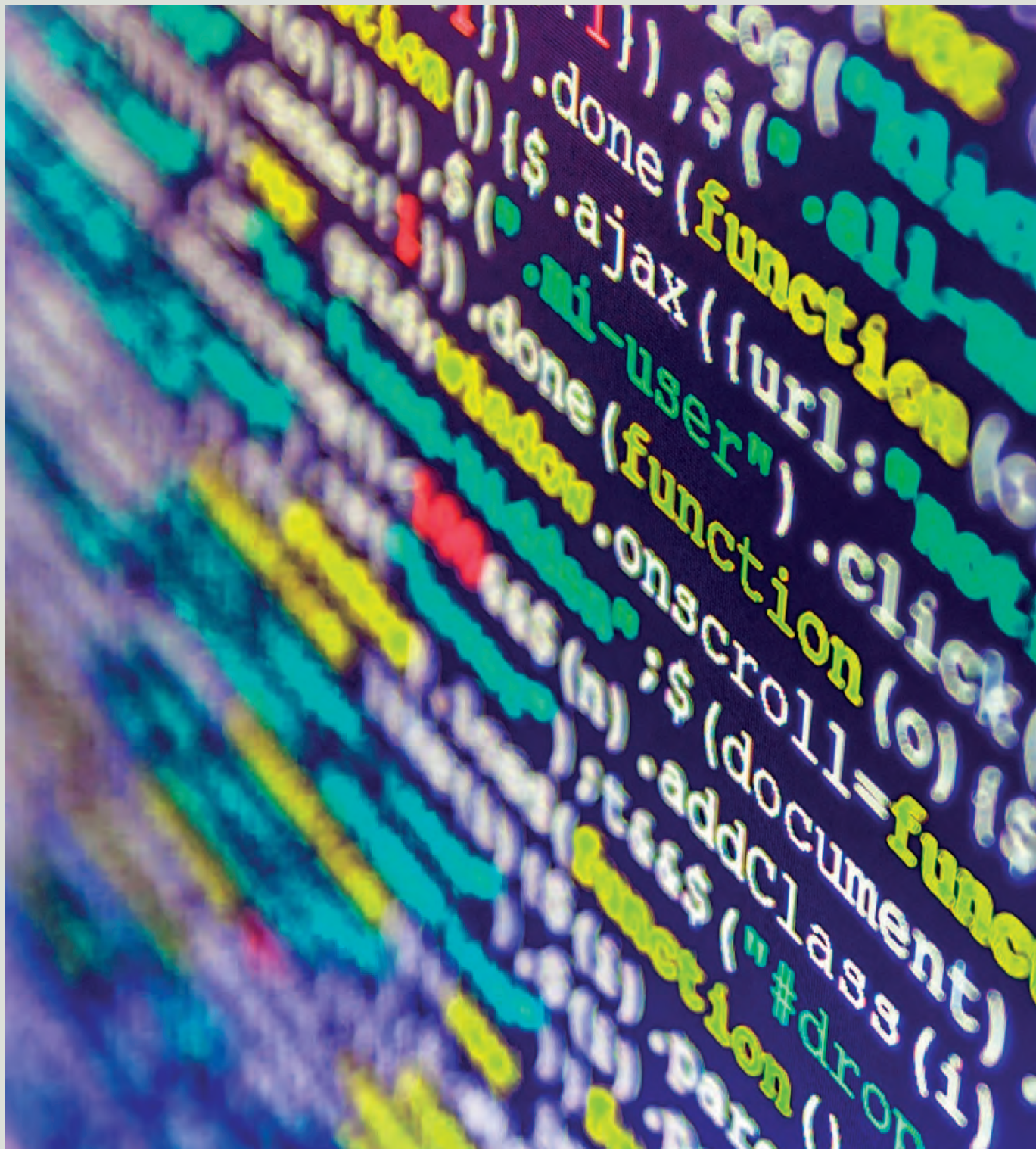
*Acquired Significant
Minority Stake in Seller's
Business*

**Sovereign Rarities
Ltd**

Rare coin dealer
UNITED KINGDOM

**Advised on a Significant
Minority Investment**

Advised The Royal Mint, a long established coin minting and bullion trading company, on its significant minority investment in rare coin dealer Sovereign Rarities.





TMT



HIGH TECHNOLOGY

**COMPUTERS
AND PERIPHERALS**



Advanced Printer Company International Limited
 Manufacturer and seller of specialized dot matrix
 CHINA

Acquired Selected Assets of Seller Business Operations

Olivetti Banking & Postal Line of Business
 MFP printers and scanners for banking & postal
 ITALY

Advised on Sale of Company

Advised on the sale of Olivetti's Banking & Postal line of business specializing in MFP printers and scanners to Advanced Printer Company, a Chinese manufacturer of specialized dot matrix.

**E-COMMERCE
/ B2B**



Turning Point Brands, Inc.
 Smokeless and smoking tobacco products company
 UNITED STATES

Acquired 100% of Business Operations

Smoke Free Technologies Inc. dba VaporBeast
 E-commerce platform for e-vapor products
 UNITED STATES

Advised on Sale of Company

Advised VaporBeast, one of the fastest growing e-commerce companies in the U.S. that develops and sells smoke free technology products, on its sale to Turning Point Brands.

ELECTRONICS



Pamica AB
 Swedish private equity firm
 SWEDEN

Acquired 100% of Business Operations

Safe Solutions AB
 Digital security company
 SWEDEN

Advised on Purchase of Company

Advised Swedish PE firm Pamica on the acquisition of Safe Solutions, a digital security company.

INTERNET INFRASTRUCTURE



Sobro AB
 Swedish private equity firm
 SWEDEN

Acquired Majority Control of Business Operations

Maintrac AB
 System integrator within fiber technology
 SWEDEN

Advised on Sale of Company

Advised Maintrac, a fiber technology systems integrator, on its sale to private equity firm Sobro.

INTERNET SOFTWARE AND SERVICES



Standard Investment

Private equity firm
NETHERLANDS

Acquired 100% of Business Operations

Koning & Hartman Network Services

Construction of glass reinforced cables
NETHERLANDS

Advised on Sale of Company

Advised Koning & Hartman, a telecom infrastructure company, on the sale of its Network Services division, which specializes in the construction of glass reinforced cables, to private equity firm Standard Investment.



Spectrum Equity Management

Private equity firm
UNITED STATES

Invested in Seller

Tenstreet

Provider of web-based tools
UNITED STATES

Advised on Recapitalization

Served as the exclusive financial adviser to Tenstreet, the leading web-based provider of driver recruiting software and workflow solutions for the trucking and transportation industry, on its growth investment from Spectrum Equity.



Jorudan

Internet application and software developer
JAPAN

Formed Joint Venture

Remunera

Electronic meal voucher system provider
ISRAEL

Advised on formation of JV

Advised Remunera, a leading electronic meal benefits service provider in Israel, on establishment of JV with Jorudan, Japan-based software/ systems developer. The JV will provide an electronic meal voucher system for corporate clients and restaurants in Japan.



Southern Communications Ltd

Tier 2 ISP and telecom solutions provider
UNITED KINGDOM

Acquired 100% of Equity

Link Connect Services Ltd

Mission critical IT infrastructure provider
UNITED KINGDOM

Advised on Sale of Company

Advised Link Connect Services, an internet service provider, on its sale to Southern Communications, a telecom services company.



HIGH TECHNOLOGY

INTERNET SOFTWARE AND SERVICES



Local financial investors

Financial investors
HUNGARY

Acquired Minority Stake and Injected Capital

Doqsys Zrt.
e-procurement services
HUNGARY

Advised on Sale of Company

Advised e-procurement services company Doqsys on capital raising and the sale of minority shares to private investors.



Valent Capital Partners

Search and investment fund
UNITED STATES

Acquired Majority Control of Business Operations

ISI
Telemanagement Solutions

Unified communications solutions
UNITED STATES

Advised on Sale of Company

Advised ISI, a leading Unified Communications (UC) Management solutions provider, on its sale of a controlling interest to investment fund Valent Capital Partners.



Braathe Gruppen AS

IT management and cloud computing services
NORWAY

Acquired 100% of Business Operations

Netclient
IT management and cloud computing services
NORWAY

Advised on Sale of Company

Advised Netclient, an IT management and cloud computing services provider, on its sale to Braathe Gruppen, a provider of information and communications technology services.

Investor Group

Financial Investors

TURKEY

Acquired a Strategic Stake via a Capital Increase

Trawell Data Servisleri

Mobile data package provider to travellers
TURKEY

Advised on Sale of Company

Advised Trawell Data, a provider of mobile data packages and services to travellers, on the sale of a strategic stake to private investors via a capital increase.

IT CONSULTING AND SERVICES





Group of Investors and Investment Funds

Private investors
TURKEY

Acquired Investment Interest in Seller's Business

iPara

Online payment and virtual POS solutions provider
TURKEY

Advised on Sale of Company

Advised iPara, an online payment and virtual POS solutions provider, on its sale to a group of private investors.

Comparex AG

Consulting and cloud-based professional services

GERMANY

Acquired Majority Control of Business Operations

Dataserv Information Technologies

Provider of IT optimization and security solutions

TURKEY

Advised on Sale of Company

Advised Dataserv Information Technologies, a company specializing in the fields of IT Security and Optimization, on its majority stake sale to Comparex AG, one of the world's leading global IT companies.

Undisclosed

Family office
GERMANY

Provided Growth Funding

saascom GmbH

Provider of software solutions

GERMANY

Advised on the Placement of Debt

Advised saascom GmbH, a provider of software solutions on the placement of debt in a transaction with an undisclosed buyer.

Private Investor

Private Investor
BELGIUM

Acquired 100% of Business Operations

4 Business Software nv

ICT consultancy
BELGIUM

Advised on Sale of Company

Advised 4 Business Software, an IT consulting organization, on its sale to an undisclosed private investor.



HIGH TECHNOLOGY

IT CONSULTING AND SERVICES



Visma AS
Software consulting and development
NORWAY

Acquired 100% of Business Operations

Optivasys AB
IT consultancy firm focusing on Qlik software
SWEDEN

Advised on Sale on Company

Advised Optivasys, an IT consultancy firm focusing on Qlik software, on its sale to Visma, a software consulting and development firm.



Combitech AB
Nordic technology consulting company
SWEDEN

Acquired Majority Control of Business Operations

Watchcom Security Group AS
Cyber security specialist
NORWAY

Advised on Sale of Company

Advised Watchcom Security, a provider of managed security services, on its sale to Combitech, a provider of consulting services within advanced systems and software design.



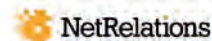
Pauwels Consulting bvba
ICT consultancy
BELGIUM

Acquired 100% of Business Operations

P.I.T. Advisor
ICT consultancy
BELGIUM

Advised on Sale of Company

Advised P.I.T. Advisor, an IT service provider specialized in ERP solutions, software applications, hardware and project sourcing, on its sale to Pauwels Consulting, a multidisciplinary IT consulting services provider.



EvrY Sweden AB
Nordic leader in IT consultancy services
SWEDEN

Acquired 100% of Business Operations

Netrelations of Scandinavia AB
Digital transformation services
SWEDEN

Advised on Sale of Company

Advised Netrelations, a provider of IT consulting and solutions, on its sale to IT services company Evry. The acquisition positions Evry as the leading digital solutions provider in the Nordic region.

OTHER HIGH TECHNOLOGY



Procano AS

IT operations
NORWAY

Acquired 100% of Business Operations

Simpleo AS

IT operations
NORWAY

Advised on Purchase of Company

Advised Procano, a provider of industrialized IT services to small and large businesses, on the purchase of Simpleo, an IT solutions firm.



Norwest Venture Partners

Private equity firm
UNITED STATES

Acquired Investment Interest in Seller's Business

Infutor Data Solutions Corporation

On-demand data solutions provider
UNITED STATES

Advised on Strategic Investment

Advised Infutor Data Solutions, a privately-held on-demand data solution provider and leader in the information services marketplace, in its strategic investment led by the growth equity team at Norwest Venture Partners.



Eurofiber Group

Industry leader in digital infrastructure
NETHERLANDS

Acquired 100% of Business Operations

Dataplace BV

Datacenter
NETHERLANDS

Advised on Sale of Company

Advised Dataplace, a Dutch regional Tier III datacenter operator, on its sale to Eurofiber Group, a provider of digital infrastructure services through fiber optic networks and datacenters.



Ingram Micro, Inc.

World's largest wholesale tech product distributor
UNITED STATES

Acquired 100% of Shares

RRC Poland Sp. z o.o.

Leading IT value-added distributor
POLAND

Advised on Sale of Company

Advised RRC Poland, an IT value-added distributor, on its sale to Ingram Micro, the world's largest wholesale distributor of tech products.



HIGH TECHNOLOGY

SEMICONDUCTORS



Infineon Technologies AG

Semiconductor solutions provider
GERMANY

Acquired 100% of Shares

Innoluce B.V.

Innovator of MEMS laser scanning modules
NETHERLANDS

Advised on Sale of Company

Advised Innoluce, a fabless semiconductor company specialized in innovative miniature laser scanning modules, on its sale to Infineon, a global leader in semiconductor solutions.

SOFTWARE



Freudenberg Group

Technology group
GERMANY

Acquired 100% of Business Operations

awetis systems GmbH & Co. KG

Provider of manufacturing execution systems
GERMANY

Advised on Sale of Company

Advised Awetis GmbH on the sale of subsidiary Awetis Systems, a provider of manufacturing execution systems, to technology group Freudenberg. The transaction was part of a restructuring process as Awetis faces insolvency proceedings.



Total Specific Solutions B.V.

Vertical market software group
NETHERLANDS

Acquired 100% of Business Operations

Infoflex Data AB

Software solutions for the automotive industry
SWEDEN

Advised on Purchase of Company

Advised Total Specific Solutions, a vertical market software group, on the purchase of Infoflex Data, a company specialized in software solutions for dealers, repair shops and wholesalers in the automotive industry.



NCXX Group Inc. & Sequedge Investment Inc.

Communication equipment maker & Investment firm
JAPAN

Acquired Minority of Company's Equity

Terilogy Co.,Ltd.

Distributor of hardware and software products
JAPAN

Advised Management on Sale of Equity

Advised top management of Terilogy, a distributor of imported hardware and software products, on the sale of minority shares to NCXX Group, engaged in providing communication equipment, and to investment firm Sequedge Investment.




Vector Informatik GmbH

Software and engineering services
GERMANY

Acquired 100% of Business Operations

Vector Software, Inc.

Dynamic automated testing for embedded software
UNITED STATES

Advised on Sale of Company

Advised Vector Software, a market leading provider of dynamic automated test tools for embedded software, on its sale to German software publisher and engineering services company Vector Informatik.




Vitec Software Group AB

Industry-specific business systems
SWEDEN

Acquired 100% of Business Operations

Plania AS

Industry-specific software for property management
NORWAY

Advised on Purchase of Company

Advised Vitec Software, a developer of business specific software systems, on the purchase of Plania, a provider of software for management and maintenance of buildings.




Total Specific Solutions (TSS) B.V.

Vertical markets software (VMS)
NETHERLANDS

Acquired 100% of Business Operations

Magenta Multimedia Tools B.V.

Software for safety and healthcare
NETHERLANDS

Advised on Sale of Company

Advised Magenta Multimedia Tools, a developer of software for professional management and organizational improvement, on its sale to Total Specific Solutions, a developer of vertical market enterprise software solutions for businesses in Europe.



MAY INVEST

Private investment company
TURKEY

Acquired Investment Interest in Seller's Business

Natek Bilisim

Cyber security software development
TURKEY

Advised on Sale of Company

Advised Natek Bilisim, a cybersecurity and systems management software developer, on the disposal of a minority stake to an investor group led by May Invest.



HIGH TECHNOLOGY

SOFTWARE



Solera Inc / Audatex

IT risk management and asset protection software

UNITED STATES

Acquired 100% of Business Operations

HDS (Health Digital Systems)

Digital solutions for the healthcare industry

MEXICO

Advised on Purchase of Company

Advised Solera/Audatex, a global leader in data software on the purchase of Health Digital Systems, a provider of IT services for the healthcare sector.



Dos Rios Partners

Private equity and SBIC firm

UNITED STATES

Acquired Majority Control of Business Operations

The DiSTI Corporation

Software for simulated training/embedded systems

UNITED STATES

Advised on Sale of Company

Advised DiSTI, the pioneer and leading provider of customized 3D virtual maintenance training solutions and graphical user interface software, on its partnership with private equity firm Dos Rios Partners.



Newscycle Solutions

Mobile content & application automation provider

UNITED STATES

Acquired

DoApp, Inc.

Mobile application development

UNITED STATES

Advised on Sale of Company

Advised DoApp, a provider of a mobile content and application automation platform for media companies, on its acquisition by Newscycle Solutions, a developer of software technologies for the global news media industry.



MindForge

Hub for IT companies and software start-ups

CZECH REPUBLIC

Acquired 73.5% of the Company

SODATSW

Developer of monitoring and encryption software

CZECH REPUBLIC

Advised on Sale of Company

Advised security software developer SODATSW on its sale to MindForge, a software publisher and hub for IT start-ups.




Vitec Software Group AB

Industry-specific business systems
SWEDEN

Acquired 100% of Business Operations

MV-Nordic A/S

Cloud-based assistive learning tools for reading/writing disorders
DENMARK

Advised on Purchase of Company

Advised Vitec Software Group, a provider of industry specific business systems, on its purchase of MV-Nordic, provider of cloud-based assistive learning tools.




CJ Games

Online development unit of CJ E&M
KOREA, DEMOCRATIC PEOPLE'S REPUBLIC OF

Acquired Majority Control of Business Operations

SHR Group

Online game publishing company
TURKEY

Advised on Sale of Company

Advised SHR Group, the regional broadcast right holder of popular games, to sell its 50% shares to CJ Games, a subsidiary of CJ Group, one of the largest holding companies in South Korea.




CJ Games

Online development unit of CJ E&M
KOREA, DEMOCRATIC PEOPLE'S REPUBLIC OF

Acquired Majority Control of Business Operations

Joy Game

Online game publishing company.
TURKEY

Advised on Sale of Company

Advised Joy Game, top multiplayer online game and entertainment company according to number of active members, to sell its 50% stake to CJ Games, a subsidiary of CJ Group, one of the largest holding companies in South Korea. Upon completion of this transaction CJ Games became the sole owner of Joygame.




Medtech

Leading Moroccan operator in the IT sector
MOROCCO

Acquired Minority Stake

S2M

Leading Moroccan operator in the epayment sector
MOROCCO

Advised on Sale of a Minority stake in the Company

Advised S2M the leading electronic money solution provider in Morocco, listed on the Casablanca Stock Exchange on its minority stake (32%) sale to MedTech, Morocco's leading IT business system integrator. Through its acquisitions and continued focus on R&D, MedTech aims to become a major player in the rapidly growing Fintech industry in Africa.



MEDIA AND ENTERTAINMENT

ADVERTISING AND MARKETING



Newton Media a.s.

Media monitoring and media analysis company
CZECH REPUBLIC

Acquired 51% of the Shares

MCA Grupa d.o.o.

Media monitoring and media analysis company
SLOVENIA

Advised on Sale of Company

Advised Pristop Skupina d.o.o., headquartered in Ljubljana on sale of its 51% share in MCA Grupa to Newton Media a.s., the leading media monitoring provider in CEE, headquartered in Prague.

GSP Marketing Technologies, Inc.

Retail branding and marketing
UNITED STATES

Acquired Business Operations

Great Big Pictures, Inc.

Delivers printing, propping and visual fixturing
UNITED STATES

Advised on Purchase of Company

Advised GSP Marketing Technologies, a retail services provider located in Clearwater, to purchase all of the assets of the Madison, Wisconsin-based, large-format graphics production lab, Great Big Pictures (GBP), resulting in a strategic merger of two leaders in retail marketing and store-level execution.

Silva International

Private equity investment firm
UNITED KINGDOM

Acquired 100% of Shares

Electric Word plc

Sports news, information and analysis group
UNITED KINGDOM

Advised on Sale of Company

Advised Electric Word, a sports news, information and analysis group, on its sale to private equity investment firm Silva International.

Candid Group B.V.

Integrated communications services
NETHERLANDS

Acquired 100% of Business Operations

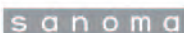
Stroom mediacomunicatie B.V.

Strategic media communication agency
NETHERLANDS

Advised on Sale of Company

Advised Stroom, a strategic media communications agency, on its sale to Candid Group, an integrated communications services provider.

OTHER MEDIA AND ENTERTAINMENT



Sanoma Digital NL

Consumer media and learning company
NETHERLANDS

Acquired Majority Control Of Business Operations

Kortingisleuk.nl

Online cashback platform
NETHERLANDS

Advised on Sale of Company

Advised Kortingisleuk, an online cashback platform for retail shoppers, on its sale to Sanoma Digital, a consumer media and learning company.



Huis Ten Bosch Co. Ltd. / Creek & River Co. Ltd.

Theme park operator / Agency services
JAPAN

Acquired a Majority Shareholding

GAGA Corporation

Movie distribution services
JAPAN

Advised on Allocation of New Shares

Advised GAGA Corporation, a Tokyo-based distributor of movies, on the allocation of new shares. A majority position was acquired by an investor group comprised of Huis Ten Bosch and Creek & River.

PUBLISHING



Sequedge Investment Inc.

Japan-based boutique investment firm
JAPAN

Acquired a majority shareholding as a means of restructuring

Jitsugyo no Nihon Sha, Ltd.

One of the oldest Japanese publishing company
JAPAN

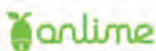
Provided Restructuring Advisory Service

Sequedge Investment Inc acquired an undisclosed minority stake in Jitsugyo no Nihon Sha Ltd, a Chuo-Ku, Tokyo-based publisher of books and magazines, in a privately negotiated transaction. IMAP advised Jitsugyo no Nihon Sha, Ltd.



TELECOMMUNICATIONS

SPACE AND SATELLITES



CETel GmbH

Telecommunications provider
GERMANY

Acquired the global managed satellite services business unit

Online GmbH

Operator of fiber and satellite telecommunications
GERMANY

Advised on Sale of Assets

Advised wired telecommunications carrier Online on the sale of its Manage Satellite business to Central European Telecom Services.

TELECOMMUNICATIONS SERVICES



Magnet Networks

Leading telecommunications provider to Irish SMEs
IRELAND

Acquired the Retail Business Division of

Imagine Communications Group

Telecommunications provider to Irish SMEs
IRELAND

Advised on Purchase of Company

Advised Magnet Networks, offering a range of broadband, wi-fi, voice and cloud telephony solutions along with cyber security and managed services, on its purchase of the Irish retail business division of Imagine Communications Group. Magnet becomes the third largest provider of business telecoms in Ireland, doubling its customer base to 11,000 SMEs and corporates following the transaction.



Site Service Holding AS

Management holding company
NORWAY

Facilitated MBO and Credit Facilities

Site Service AS

Build and maintain mobile and telecom network
NORWAY

Advised on the Placement of Debt and Equity

Advised Site Service AS, a company involved in the build and maintenance of mobile and telecom network in Norway, on the placement of debt and equity.



QUANTUM CAPITAL PARTNERS

Vulture fund
GERMANY

Acquired 100% of Business Operations

Undisclosed Seller

Professional telephony, information systems
FRANCE

Advised on Sale of Company

Advised on the sale of an undisclosed company to Quantum Capital Partners, a German vulture fund.

WIRELESS


**QUANTUM
CAPITAL
PARTNERS**

Vulture fund
GERMANY

*Acquired 100% of Business
Operations*

EERT

Professional telephony,
information systems
FRANCE

**Advised on Sale of
Company**

Quantum Capital Partners AG of Germany acquired Eiffage Energie Reseaux & Telecom SASU and Eiffage Energie Communications Reseaux & Securite SA, providers of telecommunications services, from Eiffage Energie SASU, in a leveraged buyout transaction.


**LINK Mobility
Group ASA**

Provider of B2C mobile
messaging and services
NORWAY

Acquired 100% of Shares

**Labyrintti Media
Oy**

Provider of B2C mobile
messaging and services
FINLAND

**Advised on Sale of
Company**

Advised Labyrintti Media, the top provider of mobile solutions in Finland, on its sale to LINK Mobility, Scandinavia's leading supplier of mobile solutions.


EvolveIP

Cloud communications
company
UNITED STATES

Acquired 100% of Shares

Mtel BV

Cloud communications
company
NETHERLANDS

**Advised on Sale of
Company**

Advised cloud communications company Mtel on its sale to EvolveIP.


NetByNet

Broadband internet
provider
RUSSIA

*Acquired 100% of Business
Operations*

**Advantage
Telecom**

Broadband internet
provider
RUSSIA

**Advised on Sale of
Company**

Advised the shareholders of Advantage Telecom, the leading broadband operator in Dmitrov city (Moscow region), during the sale to NetByNet, the fixed broadband business of Megafon, a top-3 Russian telecom company.

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